# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xinjiang Tianye Water Saving Irriga	tion System Company Limited
Date Submitted	02/12/2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>0840</u> Description : <u>Domestic shares</u>										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	317,121,560	RMB1	317,121,560							
Increase/(decrease)	<u> </u>									
Balance at close of the month	317,121,560	RMB1	317,121,560							
(2) Stock code :Descri	ption :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	202,400,000	RMB1	202,400,000							
Increase/(decrease)										
Balance at close of the month	202,400,000	RMB1	202,400,000							

#### 2. Preference Shares

Stock code :Dese	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **519,521,560** *currency*) :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	317,121,560	202,400,000		
Increase/ (decrease) during the month				
Balance at close of the month	317,121,560	202,400,000		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	P P	Novement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Clantoa	EXCICICCO	Carloonou	Lapoou		
<u> </u>						
<u>( / / )</u>						
shares						
(Note 1)						
2.						
( / / )						
shares						
	<u> </u>		·		·	
(Note 1)						
•						
3.						
( / / )						
shares						
(Note 1)			·			
		Tota	IA (Ordina	rv shares)		
			(Preference)	ce shares)		
				ther class)		
Total funda naised d	union the second	ath from over-				
Total funds raised d		nun from exerc	ise			
of options (State cu	nency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				. <u></u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	)				
<u></u>						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / ) Stock code (if listed) Class of shares						
iccurchic (Note 1)						
Outro animtica maio a						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
4.		)				
<u> </u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	any charac)		
		Total B	. (Oruna) Preferen	ary shares) ce shares)		-
			() ()	ther class)		-
			,0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Subscription price EGM approval date (if applicable)	( / / )					
Subscription price EGM approval date (if applicable)	( / / )		otal C. (Ordina (Preferen (O	ce shares)		
			Preferen) (O	ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

shares of issuer i issued during the month pursuant t								Capital	sued Sha	nts in	her Movement	Oth
Class of shares	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	nares of issuer ssued ring the month ursuant										
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         1. Rights issue       At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)						shares	Class of					
1. Rights issue       At price : currency       Currency       Currency       EGM approval date: (///)         2. Open offer       At price : State       Issue and allotment       (//)       Issue and allotment         2. Open offer       At price : State       Issue and allotment       (//)       Issue and allotment         3. Placing       At price : State       Class of shares       Issue and allotment       (///)         3. Placing       At price : State       Issue and allotment       (///)       Issue and allotment         4. Bonus issue       Class of shares       Class of shares       Issue and allotment       (///)         4. Bonus issue       EGM approval date: (///)       Issue and allotment       (///)       Issue and allotment         4. Bonus issue       EGM approval date: (///)       EGM approval date: (///)       Issue and allotment       (///)         4. Bonus issue       EGM approval date: (///)       EGM approval date: (///)       Issue and allotment       (///)			_									
2. Open offer       At price :       State currency       Class of shares			)	/	( / )				price :	е	Rights issue	1.
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       Issue and allotment date : ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : ( / / )         EGM approval date:       ( / / )       Issue and allotment date : ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )			)	/	( / )	late:	EGM approval (dd/mm/yyyy)					
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       EGM approval date:       ( / / )       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( /  / )       Issue and allotment date : (dd/mm/yyyy)												
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date: ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)			_									
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares ( / / )  Class of shares ( / / )  Class of shares Issue and allotment ( / / )  LegM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )			)	/	( / )	ent	Issue and allot		price :		Open offer	2.
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class       of       shares			)	/	( / )		EGM approval	-				
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class       of       shares												
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)			_									
Class of shares (dd/mm/yyyy) 4. Bonus issue 4.			)	/	( / )	ent	Issue and allot		price :		Placing	3.
4. Bonus issue EGM approval date: (///)			)	/	( / )	late:	EGM approval (dd/mm/yyyy)					
4. Bonus issue												
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )			_									
			)	/	( / )					е	Bonus issue	4.
			)	/	( / )	late:	EGM approval (dd/mm/yyyy)					

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(	/	/	)		
0.		At price .	currency ——	date : (dd/mm/yyyy)	,	,	,	`		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			,	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / /	- )	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	
10	0#	01-1-	Class of shares issuable <i>(Note 1)</i>	-	
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordi	narv	
			` sha	res)	_
			(Preference sha (Other cl		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chen Lin

Title: <u>Director</u>. (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.