

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xinjiang Tianye Water Saving Irrigation System Company Limited |
|----------------|--|
| Date Submitted | 05/12/2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|-------------------------|-----------------------------|--------------------------------------|
| (1) Stock code : <u>0840</u> Descrip | ption : <u>Domestic</u> | shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 317,121,560 | 1 | 317,121,560 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 317,121,560 | 1 | 317,121,560 |
| (2) Stock code : <u>0840</u> Descri | ption : <u>H shares</u> | | |
| | No. of ordinary shares | Par value (<i>RMB</i>) | Authorised share capital (RMB) |
| Balance at close of preceding month | 202,400,000 | 1 | 202,400,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 202,400,000 | 1 | 202,400,000 |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|--------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close o | f preceding | month | | |
| Increase/(decrease | e) | | | |
| Balance at close o | f the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Description : | | |
|---------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | oonth | | |
| Increase/(decrease) |) | | | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (*RMB*) : 519,521,560

II. Movements in Issued Share Capital

| | No. of ordir | ary shares | No of preference | No. of other classes |
|-------------------------|--------------|-------------|------------------|----------------------|
| - | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 317,121,560 | 202,400,000 | | |
| Increase/ (decrease) | | | | |
| during the month | Nil | Nil | | |
| Balance at close of the | | | | |
| month | 317,121,560 | 202,400,000 | | |
| | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option S | Schemes of the Is | ssuer) | | | |
|-------------------------|----------------|-------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Caracteri | Esseries 1 | C 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | · | | | | |
| (Note 1) | | T-4 | | | NT/A | |
| | | Tot | al A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised duri | | from exercise of | | | | |
| options (State currency | /) | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu close of preceding mo | du | xercised rring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------|--------------------------------|---|--|--|
| 1. | - | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | · | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | ·) | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| | | | Total B. | | hary shares) | N/A | - |
| | | | | | ence shares) Other class) | N/A N/A | - |
| | | | | (| <u> </u> | 11/11 | - |

| | | r 1•1 / | | For Main Board | and GEM liste | d issuers |
|--|----------------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | · | | | | |
| | _ | | | | | |
| Stock code (if listed) | (/ /) | · | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (//) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | nary shares) ence shares) Other class) | N/A N/A N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | issued pursuant thereto as at close of the month |
| 1 | | |
| (/ /) shares (Note 1) | | |
| 2 | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

| | Type of Issue | Issued Share Capital | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|---|-----|-----|---|--|---|
| 1. | Rights issue | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ | ' / |) | | |
| 1. | Kigins issue | At price . currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | | ' / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | ' / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | () | ' / |) | N/A | _N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | '/ |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | <u> </u> | For I | VIa | <u>in F</u> | soar | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|---|-------|-----|-------------|------|---|----------------------|
| | Type of issue | | | | | | | | |
| | | State | Class of shares issuable (<i>Note 1</i>) | | | / | _ | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (| ' | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |

| | | For Main Board and GEM listed issuers | | | | |
|-----|------------------|---------------------------------------|-----------------------|-------------------|------------|--------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | | close of the month |
| | Type of Issue | | | | | monui |
| | | | | 1.1 | | |
| | | | Class of shares issua | ible | | |
| | | | (Note 1) | | | |
| 9. | Capital | | Issue and allotment | (//) | | |
| | reorganisation | | date : (dd/mm/yyyy) | | | |
| | C | | | | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issua | ible | | |
| | | | (Note 1) | | | |
| 10. | Other | At price : State | T 1 11 4 4 | (/ /) | | |
| | (Please specify) | currency | - Issue and allotment | (/ /) | | |
| | | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: | (//) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| - | | | Total E. | (Ordinary share | es) N/A | |
| | | | Iotal L. | (Preference share | | - |
| | | | | (Other cla | · | - |
| | | | | (Other Cla | <u> </u> | - |
| L | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: Chow Yuk Lan

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.