

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xinjiang Tianye Water Saving Irrigation System Company Limited
Date Submitted	05/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>0840</u> Description : <u>Domestic shares</u>						
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>			
Balance at close of preceding month	317,121,560	1	317,121,560			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	317,121,560	1_	317,121,560			
(2) Stock code : <u>0840</u> Descrip	otion : <u>H shares</u>					
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)			
Balance at close of preceding month	202,400,000	1	202,400,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	202,400,000	1	202,400,000			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month		
Increase/(decrease	e)			
Balance at close o	of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*) : 519,521,560

# II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	317,121,560	202,400,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	317,121,560	202,400,000		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0	-	-	
class of shares	G 1	<b>F</b> · 1	G 11 1	т I		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
<u>2. N/A</u>						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised duri	ing the month	from exercise of	,	,		
options (State currency			-	N/A		
· · · · · · · · · · · · · · · · · · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	( / / )				
2.					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		ary shares)	N/A	_
		,	nce shares)	N/A N/A	-
		(C		1N/ <i>F</i> A	-

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers (i.e. Convertible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>    1.                                </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	,,		Fotal C. (Ordin		N/A	
				ence shares) Other class)		
			()			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	_	
( / / )		
shares (Note 1)		
2.		
	-	
	-	
	-	
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

5. Scrip dividend       At price : State       Class of shares issuable (//ote l)         5. Scrip dividend       At price : State       Issue and allotment (// / )         date : (dd/mm/yyyy)       EGM approval date: (// / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note l)         7. Redemption of shares       Class of shares redeemed (Note l)         7. Redemption of shares       Class of shares shares redeemed (Note l)         8. Consideration issue At price : State       Class of shares issuable (// / )         8. Consideration issue At price : State       Issue and allotment (// / )         8. Consideration issue At price : State       Issue and allotment (// / )         8. Consideration issue At price : State       Issue and allotment (// / )         8. Consideration issue At price : State       Issue and allotment (// / )         9. EGM approval date: (// / )       Issue and allotment (// / )         9. Class of shares issuable (// / )       Issue and allotment (// / )         9. Class of shares issuable       (// / )         9. Class of shares issuable       (// )         9. Class of shares issuable		Type of Issue	F	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
(Note 1)         5. Scrip dividend       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         Kapping and allotment date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares         Class of shares repurchased (Note 1)         Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         FGM approval date: ( / / ) (dd/mm/yyyy)         N/A         7. Redemption of shares         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         N/A         7. Redemption of shares         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         N/A         8. Consideration issue At price : State currency — [ Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State currency — [ Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)							
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares (( / / ))         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (( / / ))         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares (( / / ))         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (( / / ))         8. Consideration issue At price : Other (( / / ))       Issue and allotment (( / / ))         8. Consideration issue At price : State       Class of shares issuable (( / / ))         Barey (dd/mn/yyyy)       EGM approval date: (( / / ))         8. Consideration issue At price : State       State (( / / ))         9. Class of shares issuable (( / / ))       EGM approval date: (( / / ))							
EGM approval date: $(//)$ 6. Repurchase of shares       Class of shares repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(//)$ Cancellation date : $(//)$	5.	Scrip dividend		( / /	)		
$ \begin{array}{c c} \underline{N/A} \\ \hline \\ $			EGM approval date:	( / /	)		
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redecemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allotment (//)         GM approval date: (///)       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (//)			(dd/mm/yyyy)			N/A	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
Image: Consequence of the constraint of the constrai	6.			( / /	)		
Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       (//)         (Note 1)       Issue and allotment (//)         Bayes of shares issuable (//)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:			EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						N/A	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} \frac{( / / )}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $( / / )$	7.			( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				( / /	)		
8. Consideration issue At price :       State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date:         EGM approval date:       ( / / )						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
NT/A				( / /	)		
			× 55557			N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (Note 1) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### Remarks (if any):

Submitted by: Chen Lin

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.