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## **SOUNDWILL HOLDINGS LIMITED**

**金朝陽集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 878)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION SHARE EXCHANGE INVOLVING AN ACQUISITION AND A DISPOSAL**

Reference is made to the announcement of Soundwill Holdings Limited (the “**Company**”, together with the subsidiaries, the “**Group**”) dated 28 April 2021 (the “**Announcement**”) in relation to the Transactions, involving the Acquisition and the Disposal. Capitalised terms used herein in this announcement, unless the context otherwise specified, shall have the same meanings as defined in the Announcement.

The Board noted that Mr. Tang, who is a party to the Share Exchange Agreement and the vendor to the Acquisition, passed away on 14 May 2021. As at the date of this announcement, the Group has not completed the Transactions. The Company is seeking legal advice on the matter.

Further announcement(s) will be made by the Company in relation to the Transactions as and when appropriate.

**The Transactions may or may not proceed to Completion. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**SOUNDWILL HOLDINGS LIMITED**  
**Foo Kam Chu Grace**  
*Chairman*

Hong Kong, 20 May 2021

*As at the date of this announcement, the Board of Directors of the Company comprises (i) Executive Directors: Foo Kam Chu Grace, Chan Wai Ling, Chan Hing Tat and Tse Wai Hang; and (ii) Independent Non-Executive Directors: Chan Kai Nang, Pao Ping Wing and Ng Chi Keung.*

*\* For identification purpose only*