



SOUNDWILL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 878)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Soundwill Holdings Limited (the “Company”) will be held at 9:00 a.m., Tuesday on 28 March 2006 (the “SGM”) at 21st Floor, Soundwill Plaza, 38 Russell Street, Causeway Bay, Hong Kong, for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution:

Ordinary Resolution

“**THAT** Messrs. Grant Thornton, Certified Public Accountants be and are hereby re-appointed as auditors of the Company and its subsidiaries until the next annual general meeting of the Company at a fee to be fixed by the directors of the Company”.

By order of the Board
Soundwill Holdings Limited
Kwan Chai Ming
Executive Director

Hong Kong, 13 March 2006

Notes:

1. A shareholder entitled to attend and vote at the above meeting may appoint one or more than one proxy to attend and to vote instead of him. A proxy need not be a shareholder of the Company.
2. Where there are joint registered holders of any share, any one such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, then one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof must be delivered to the head office and principal place of business of the Company at 21st Floor, Soundwill Plaza, 38 Russell Street, Causeway Bay, Hong Kong not less than 48 hours before the time appointed for holding of the SGM or any adjournment thereof.

“Please also refer to the published version of this announcement in The Standard.”