

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2011		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Soundw	ill Holdings L	imited
Date Submitted	1 Marc	h 2011	-
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 878 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	ı		
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of share	Par value (State	Authorised share capital (State currency)
Stock code : N/A	No. of other classes of share	Par value (State	Authorised share capital
	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ord	nary shares No of preference No. of		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	241,494,135			
Increase/ (decrease) during the month				
Balance at close of the month	241,494,135			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme adopted on (22/07/2002) Ordinary shares 0 0 0 20,590,000 (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Lis	ted (Not Applicab	le)		
Description of warrants (Date of expiry - dd/mm/yyyy)		al value at Exerc se of during ng month mon	g the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
2.	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	· - ———				_
Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
4.					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
		Total B. (Pr	Ordinary shares) reference shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under Share Option Senemes) (10011ppineasie)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3.		
J		
shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency EGM approval date: (/ /) Class of shares issuable (/ /) 2. Open offer At price: State currency Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)		
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		
Class of shares issuable		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) Issue and allotment (///) Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)		
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)		
Class of shares issuable		
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		
EGM approval date: (/ /)		
Estit approvar date:		
-		
Class of shares issuable(Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		1 Of Walli	Doard	N C	
				No. of new shares of	No. of new shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
T	ype of Issue				month
		Class of shares issuable			
		(Note 1)			
0 6	714-1	Issue and allotment (/ /)		
	Capital	issue una unotinent)		
1	reorganisation	date : (dd/mm/yyyy)			
		EGM approval date: (/ /)		
		(dd/mm/yyyy)			
		(4.5.2 - 3.3.3.3.7			
		Class of shares issuable			
		(Note 1)			
10. C	Other Please specify) At price: State currency	Issue and allotment (/ /)		
	Please specify) At price: currency	ibbae and anothern)		
	•	date : (dd/mm/yyyy)			
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	*		
		(dd/iiiii yyyy)			
		Total E. (Ordinary	chares	,	
		(Preference			
			r class		
		\		′ <u> </u>	
				3T/A	
Tota	al increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N/A	
			(3	N/A	
			(2	.)	
Tota	al increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A	
Tota	al increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E)	:	N/A	

Remarks (if any):
Submitted by: <u>Tse Wai Hang</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.