

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer	Soundw	rill Holdings L	imited
Date Submitted	2 Janua	ry 2013	-
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 878 Descr	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	_		

31/12/2012

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		<u></u>	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of share	Par value r <i>(State</i>	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of share	Par value r <i>(State</i>	Authorised share capital
3. Other Classes of Shares Stock code: N/A Balance at close of preceding to the stock of the s	No. of other classes of share	Par value r <i>(State</i>	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	280,754,135					
Increase/ (decrease) during the month	10,000					
Balance at close of the month	280,764,135					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme adopted on (19/05/2011) Ordinary shares 10,000 10,000 0 5,550,000 (*Note 1*) (//) (*Note 1*) (/ / shares (Note 1) Total A. (Ordinary shares) 10,000 (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) HKD87,100

Warrants to Issue Shares of the Is	suer which are to be Listed (N	ot Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
-	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -	_			
					_
Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ /) - -				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	5	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which the results Share Ordina School (Not Applicable)		and GEM listed issuers ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)		
2.		
2	-	
shares (Note 1)		· -
3.		
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue		nei movements II	n Issued Share Capital (Not Appl i	icanic)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency EGM approval date: (//) Class of shares issuable (//) (//) Class of shares issuable (//) EGM approval date: (/ /) At price: State currency EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /)		Type of Issue						month
Class of shares issuable						_		
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (//) State Issue and allotment (//) Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency State currency EGM approval date: (///) (///) Class of shares issuable (///) ate: (dd/mm/yyyy) EGM approval date: (///) State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (-	_
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) State (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /)						_		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable								
Class of shares issuable (///) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State currency		(/ /))		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(//)			
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								_
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /)						_		
Esti approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		
								_

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares repurchased (Note 1)		·		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary sh (Preference sh (Other o	ares)		- - -
То	otal increase / (decrea	se) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	10,000	
				(2)	N/A	
To	otal increase / (decrea	se) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	
Т	otal increase / (decrea	se) in other classes of share	es during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Li Wai Cheung Dennis
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.