

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Soundw	rill Holdings L	imited		
Date Submitted	3 Nove	mber 2014	-		
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>878</u> Desc	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	5,000,000,000	0.10	500,000,000		
(2) Stock code : <u>N/A</u> Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		<u></u>	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of share	Par value r <i>(State</i>	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of share	Par value r <i>(State</i>	Authorised share capital
3. Other Classes of Shares Stock code: N/A Balance at close of preceding to the stock of the s	No. of other classes of share	Par value r <i>(State</i>	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	281,024,135		_		
Increase/(decrease) during the month	(82,000)		_		
Balance at close of the month	280,942,135	_			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme adopted on (19/05/2011) 1.1 exercise price at 5,230,000 HKD8.71 1.2 exercise price at 0 0 0 0 5,096,000 HKD15.76 (Note 1) (///)(*Note 1*) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed (N	ot Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
-	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -	_			
					_
Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ /) - -				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	5	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable)		I and GEM listed issuers ding Options (other
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Type of Issue		nei movements II	n Issued Share Capital (Not Appl i	icanic)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency EGM approval date: (//) Class of shares issuable (//) (//) Class of shares issuable (//) EGM approval date: (/ /) At price: State currency EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /)		Type of Issue						month
Class of shares issuable						_		
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (//) State Issue and allotment (//) Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency State currency EGM approval date: (///) (///) Class of shares issuable (///) ate: (dd/mm/yyyy) EGM approval date: (///) State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (-	_
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) State (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /)						_		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy)					(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy)								
Class of shares issuable								
Class of shares issuable (///) 4. Bonus issue Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State currency		(/ /))		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(//)			
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								_
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /)						_		
Esti approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		
								_

For Main Board and GEM listed issuers

	Type of Issue		•		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date:	Ordinary (27/10/2014) (21/05/2014)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date:	(//)	(82,000)	
	Shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

			J	For Main Bo	ard and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
l					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable	;		
			(Note 1)			
L				(1 I)		
9.	Capital		Issue and allotment	(/ /))	
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)	1	
			(dd/mm/yyyy)			
						<u> </u>
			Class of shares issuable	·		
			(Note 1)	<u>—</u>		
	24	3	(11016 1)			
10.	Other	At price : State currency	— Issue and allotment	(///))	
	(Please specify)	At price: currency	date : (dd/mm/yyyy)	`		
			uaic. (uuriiiii yyyy)			
			EGM approval date:	(///))	
			(dd/mm/yyyy)	•		
			(44111111111111111111111111111111111111			
-			Total E. (C	Ordinary shar		
						_
			(11)	reference shar		_
				(Other cla	ass)	_
- ,					(1) (82,000)	
Tot	al increase / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to E)	i): ((1) (82,000)	
				,	(2) N/A	
				(
Tot	al increase / (decrea	ase) in preference shares duri	ng the month (i.e. Total of A to	E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by: <u>Tang Man Joe</u>				
Tidles Company Secretors				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				
(Director, Secretary of other duty authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.