

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	30/11/2014		
To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer	Soundw	rill Holdings L	imited
Date Submitted	1 Dece	mber 2014	_
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>878</u> Desc	cription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : N/A Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)	<del>-</del>	_		
Balance at close of the me	onth _			
3. Other Classes of Share	S			
3. Other Classes of Share  Stock code : N/A	sDescript	.•		
		.•		
	Descript	No. of other	Par value (State	Authorised share capital
Stock code : N/A	Descript	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	280,942,135				
Increase/(decrease) during the month	3,412,500		_		
Balance at close of the month	284,354,635		- · <u> </u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme adopted on (19/05/2011) 1.1 exercise price at 3,412,500 3,412,500 1,817,500 HKD8.71 1.2 exercise price at 0 0 0 0 5,096,000 HKD15.76 (Note 1) (///)(Note 1) shares (Note 1) Total A. (Ordinary shares) 3,412,500 (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$29,722,875

Warrants to Issue Shares of the Iss	suer which are to be Listed (Not A	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	· · ———				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2.	. ( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)4.					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable)	ch are to be Listed, inclu	and GEM listed issuers ding Options (other
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		•
		•

Class of shares issuable (Note 1)  1. Rights issue At price: State currency		Issued Share Capital (Not App	mcavic)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1)   Class of shares issuable (Note 1)	Type of Issue						month
EGM approval date: ( / / )  Class of shares issuable ( / / )  2. Open offer At price: State urrency					_		
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment (//)  3. Placing At price: State Currency Issue and allotment (//)  Class of shares issuable (//) (dd/mm/yyyy)  EGM approval date: (//)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (///)  EGM approval date: (//)  Class of shares issuable (///)  EGM approval date: (//)  Class of shares issuable (///)  EGM approval date: (//)	1. Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (Note 1)  Issue and allotment (/ / )  EGM approval date: (/ / )  State currency  Class of shares issuable (Note 1)  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )  Issue and allotment (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Jissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )							
2. Open offer  At price: currency    Gate: (dd/mm/yyyy)					_		
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Sue and allotment (1 / 1)  Lisue and allotment (1 / 1)  EGM approval date: (1 / 1)  Graph of the control of	2. Open offer	At price : State currency		( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (//)  Class of shares issuable (Note 1)  Issue and allotment (//)  EGM approval date: (//)				( / /	)		
(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (//)  Issue and allotment (//)  Class of shares issuable (Note 1)  Issue and allotment (//)  EGM approval date: (//)							
Class of shares issuable							
Class of shares issuable ————————————————————————————————————	3. Placing	At price : State currency		(///	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )				(//)			
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )							<u> </u>
date: (dd/mm/yyyy)  EGM approval date: ( / / )							
Edit approvar date.	4. Bonus issue			( / /	)		
(dd/illia/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /			
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

				For Main I	Board	l and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				(Ordinary s Preference s (Other	hares)	)	- - -
_							
Tot	tal increase / <del>(decrea</del>	ase)in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	3,412,500	ı
					(2)	N/A	

Remarks (if any):
Submitted by: <u>Tang Man Joe</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.