

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy |): <u>31/05/2015</u> | | |
|-------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clea | ring Limited | | |
| Name of Issuer | Soundw | rill Holdings L | imited |
| Date Submitted | 03/06/2 | 2015 | - |
| I. Movements in Authorised Share Ca | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>878</u> Desc | cription: Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 5,000,000,000 | 0.10 | 500,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 5,000,000,000 | 0.10 | 500,000,000 |
| (2) Stock code : <u>N/A</u> Desc | cription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: N/A | Descript | tion : | | |
|---|--------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ding month | | | |
| Increase/(decrease) | - | _ | | |
| Balance at close of the me | onth _ | | | |
| | | | | |
| 3. Other Classes of Share | S | | | |
| 3. Other Classes of Share Stock code : N/A | sDescript | .• | | |
| | | .• | | |
| | Descript | No. of other | Par value (State | Authorised share capital |
| Stock code : N/A | Descript | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes |
|--------------------------------------|--------------------------------|------------|------------------|----------------------|
| | | | shares | of shares |
| Balance at close of preceding month | 284,218,635 | <u>N/A</u> | <u>N</u> /A | N/A |
| Increase/(decrease) during the month | 70,000 | N/A | N/A | N/A |
| Balance at close of the month | 284,288,635 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S | Share Option | i Schemes of the | issuei) | | N | N. C |
|-----------------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Constant | D | C11-4 | T | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| (19/05/2011) | | | | | | |
| 1.1 exercise price at HKD8.71 | 0 | 70,000 | 0 | 0 | 70,000 | 1,597,500 |
| 1.2 exercise price at HKD15.76 | 0 | 0 | 0 | 0 | 0 | 4,826,000 |
| (<i>Note 1</i>) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (//) | | | | | | |
| | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| ${(Note 1)}$ | | | | | - | |
| (Ivole I) | | т | otal A. (Ordi | nory chorec) | 70,000 | |
| | | 10 | | • | | |
| | | | • | ence shares) | | |
| | | | ` | Other class) | N/A | |
| Total funds raised duri | | h from exercise | | | | |
| options (State currency | 7) | | HK\$609, | 700 | | |
| | | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total B. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------|------------------------------------|----------------------------|---|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (, ,) | | | | | |
| 3. 1 V/X | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stools and a (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (1 1 | | | | | |
| (dd/mm/yyyy) | (/ /) | , | T-4-1 C (0:1" | | | |
| | | | | nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$ | | _ |
| | | | | once snares) <u>N/A</u> Other class) N/A | | - |
| | | | (| <u> </u> | • | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than ander share option senemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| - " | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot. | her Movements in | Issued Share Capital | | | N. C | NY 0 |
|-----|------------------|---------------------------|---|---------|--|--|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | month |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | •••• | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|---------|--|---|
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | N/A |
| | | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / / | | N/A |
| | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |

| | | | | For Main B | | and GEM list | |
|-----|-----------------------------------|---------------------------------|---|-------------------------------|------------|--|---|
| | | | | | | No. of new shares of issuer issued during the | No. of new shares of issuer which may be |
| | | | | | | month pursuant thereto | issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuabl (Note 1) | le | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | | | | | |
| | | | Class of shares issuabl (Note 1) | le | _ | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary sh Preference sh | ares) | N/A | |
| | | | | (Other o | class) | N/A | _ |
| | | | | | | | |
| | | | | | | 70,000 | |
| Tot | al increase / (decrea | se) in ordinary shares during | g the month (i.e. Total of A to | E): | (1) (2) | N/A | |
| Tot | ral increase / (decrea | ase) in preference shares duri | ng the month (i.e. Total of A t | to E): | (2) | N/A | |
| Tot | al increase / (decrea | ase) in other classes of shares | s during the month (i.e. Total o | of A to E): | | N/A | |
| (Th | ese figures should l | oe the same as the relevant fi | gures under II above ("Movei | ments in Issu | ed Sk | ıare Capital" |).) |

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: <u>Tang Man Joe</u> |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other dary authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.