

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/10/2015		_
To: Hong Kong Exchanges and Clearing	ing Limited		
Name of Issuer	Soundw	vill Holdings I	imited
Date Submitted	02/11/2	_	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code: 878 Descri	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Stock code: N/A D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	escription :		
	No. of other	Par value (State	Authorised share
	classes of shares	currency)	capital (State currency)
Balance at close of preceding mont	classes of shares	\	
Balance at close of preceding mont Increase/(decrease)	classes of shares	\	*

## II. Movements in Issued Share Capital

	No. of ore	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	284,328,635	N/A	<u>N/A</u>	N/A
Increase/(decrease) during the month	0	<u>N/A</u>	N/A	N/A
Balance at close of the month	284,328,635	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share Option Scheme adopted on (19/05/2011) 1.1 exercise price at HKD8.71 per 0 0 0 0 1,557,500 share Ordinary shares 1.2 exercise price at HKD15.76 per 0 0 0 0 4,826,000 share Ordinary shares (Note 1) 2. N/A (///(*Note 1*) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			_ _			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
						-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(	,				
4. <b>N/A</b>	( / /	)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del>-</del>			
EGM approval date (if applicable) (dd/mm/yyyy)		)	_			
		Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N</b> / <b>A</b>	<u>—</u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. <b>N/A</b>	( / / )					
2. 1 <b>V/A</b>	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
	<del>_</del> _					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. <b>N/A</b>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , ,			nary shares) N/A		<del>.</del>
				Other class) $\frac{N/A}{N}$		<del>.</del>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
	1	
	1	
	1	
shares (Note 1)		
2. <b>N/A</b>		
	1	
	1	
	1	
shares (Note 1)		
Silutes (Note 1)		
3. <b>N/A</b>		
J. 11/A	-	
	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	N/A N/A	
(Other class)	IN/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
Class of shares iss (Note 1)	( / / )		
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	e: ( / / )		
		N/A	<u>N/A</u>
Class of shares iss	suable		
(Note 1)			
2. Open offer  At price: State Issue and allotment date: (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	e: ( / / )		
		<u>N/A</u>	<u>N/A</u>
Class of shares iss (Note 1)	suable		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy			
EGM approval date	e: ( / / )		
(dd/mm/yyyy)	(	N/A	N/A
Class of shares iss	suable		
(Note 1)			
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	e: ( / / )		
(dw.iiiii yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )		
		AGM approval date: (dd/mm/yyyy)			
		(dd/IIIII/yyyy)	( / / )	N/A	N/A
		Class of shares	·		
7.	Redemption of shares	redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable	·		
8.	Consideration issue At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)		N/A	N/A

				For Main B	oard	and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_71						
			Class of shares issuable (Note 1)	le	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			NT/A	NT/A
						N/A	<u>N/A</u>
			Class of shares issuab	le			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary sh Preference sh (Other c	ares)	N/A	
Tot	al increase / (decreas	se) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	N/A	
					(2)	N/A	
Tot	al increase / (decreas	se) in preference shares duri	ing the month (i.e. Total of A	to E):		N/A	
Tot	al increase / (decreas	se) in other classes of shares	s during the month (i.e. Total o	of A to E):		N/A	
	· ·		gures under II above ("Movel	*	ed SI	hare Capital"	).)
(	121 ) . 6	7 2	3			····· ···· /	/ -/

For	Main	<b>Board</b>	and	CEM	licted	iccular
For	viain	Board	ana	(TEJVI	ustea	issiier

Remarks (if any):	
N/A	
Submitted by: <u>Tam Chong Cheong Aaron</u>	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.