

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>29/02/2016</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
	Soundwill Holdings Limited 12/03/2016	l 金朝陽集團7	有限公司*(*僅供識別)
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>878</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <u>5,000,000,000</u>	0.10	500,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code: N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Stock code: N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	_
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ore	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	284,382,635	N/A	<u>N/A</u>	N/A
Increase/(decrease) during the month	(1,074,000)	<u>N/A</u>	N/A	N/A
Balance at close of the month	283,308,635	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share Option Scheme adopted on (19/05/2011) exercise price at HKD15.76 per share 0 4,826,000 Ordinary shares (*Note 1*) 2. **N/A** (Note 1) 3. **N/A** shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			_ _			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(,				
4. N/A	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy))	_			
		Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N / A	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 1 V/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	_ _					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,			nary shares) N/A		.
				Other class) $\frac{N/A}{N}$.

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)		
2. N/A		
	1	
	1	
	1	
shares (Note 1)		
Silutes (Note 1)		
3. N/A		
J. 11/A	-	
	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	N/A N/A	
(Other class)	IN/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			
Class of shares iss (Note 1)	(/ /)		
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	e: (/ /)		
		N/A	<u>N/A</u>
Class of shares iss	suable		
(Note 1)			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	e: (/ /)		
		<u>N/A</u>	<u>N/A</u>
Class of shares iss (Note 1)	suable		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy			
EGM approval date	e: (/ /)		
(dd/mm/yyyy)	(N/A	N/A
Class of shares iss	suable		
(Note 1)			
4. Bonus issue Issue and allotment date: (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	e: (/ /)		
(dw.iiiii yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2),64 01 15040	Class of shares issuable)		
		(Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
				N/A	<u>N/A</u>
		Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(05/02/2016)		
		AGM approval date: (dd/mm/yyyy)	(20/05/2015)		
			(20/03/2013)	(1,074,000)	N/A
		Class of shares redeemed (Note 1)	s		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		33337		N/A	N/A
		Class of shares issuable (Note 1)	·		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)		N/A	N/A

		For Main Bo	pard and GEM lis	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1750 01 12222			
		Class of shares issuable(Note 1)	-	
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		
			N/A	<u>N/A</u>
		Class of shares issuable	-	
10	C41	(Note 1)		
10.	Other (Please specify) At price: State currence	y Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
		(Preference sha	rres) (1,074,000) rres) N/A lass) N/A	
Tot	tal increase / (decrease) in ordinary share		(1) (1,074,00 (2) N/A	0)
Tot	al increase / (decrease) in preference sha	res during the month (i.e. Total of A to E):	$\frac{N/A}{N/A}$	
Tot	ral increase / (decrease) in other classes o	f shares during the month (i.e. Total of A to E):	N/A	
	, ,	evant figures under II above ("Movements in Issue		'))
(11	ese figures should be the same as the rei	evani jizures unaer 11 above (movements in issue	a share capital	1.1

For	Main	Board	and	GEM	listed	issuer

Remarks (if any):
N/A
Submitted by: <u>Tam Chong Cheong Aaron</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.