

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>30/06/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Soundwill Holdings Limited 金 朝 陽 集 團 有 限 公 司* (* 僅供識別)
Date Submitted	04/07/2016

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>878</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : **500,000,000** 

### II. Movements in Issued Share Capital

	No. of ordinary shares		<u>†</u>	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	283,308,635	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/(decrease) during the month	0	N/A	<u>N/A</u>	N/A	
Balance at close of the month	283,308,635	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(19/05/2011)						
exercise price at						
HKD15.76 per share	0	0	0	0	0	4,826,000
Ordinary shares						
(Note 1)						
2. N/A						
(//)						
(Note 1)						
3. N/A						
5.1011						
shares						
(Note 1)		т	atal A (Ondia	n ann a chanaa)		
		10	otal A. (Ordin			
			· ·	ence shares)		
				Other class)	N/A	
Total funds raised duri		h from exercise of				
options (State currency	y)		N/A			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· · · ·				
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
5. IV/A					
( / / )	· ·				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / )	· ·		·		
Stock code (if listed)					
Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B (Ordi	nary shares) N/A		
	1014	(Prefere	ence shares) $\frac{N/A}{N/A}$ (Other class) $N/A$		-

Comunitibles (i.e. Comunitible i	uto Chonon of the I	ann an trialt and to	For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / /) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. <b>N/A</b>	( / / )					
<u>7. 1VA</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy)	( / /)		(Prefere	nary shares) $N/A$ ence shares) $N/A$ Other class) $N/A$	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /    ) ( / /    )	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / /) ( / /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	) ( / / _ )	<u>N/A</u>	<u>N/A</u>

				2041	d and GEM list	
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
					<u>IN/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
	Repurchase of shares	Scrip dividend  At price : State    Repurchase of shares  Image: State    Redemption of shares  Image: State	Scrip dividend  At price : State currency  Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    Repurchase of shares  Class of shares repurchased (Note 1)    Repurchase of shares  Class of shares    Class of shares  Class of shares    Cancellation date : (dd/mm/yyyy)  Class of shares    Redemption of shares  Class of shares    Redemption of shares  Class of shares    Class of shares  Class of shares    Class of shares  Class of shares    Redemption of shares  Class of shares    Shares  Class of shares issuable (Note 1)    Redemption date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    Consideration issue At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date:  Class of shares issuable (Note 1)	Scrip dividend  At price : State currency  Class of shares issuable (// / / date : (dd/mm/yyyy))    EGM approval date:  ( / / / / dd/mm/yyyy)    EGPurchase of shares  Class of shares repurchased (Note 1)    Repurchase of shares  Cancellation date : ( / / / (dd/mm/yyyy))    AGM approval date:  ( / / / (dd/mm/yyyy))    Redemption of shares  Class of shares redeemed (Note 1)    Redemption of shares  Class of shares content (dd/mm/yyyy)    EGM approval date:  ( / / / (dd/mm/yyyy))    EGM approval date:  ( / / / (dd/mm/yyyy))    Redemption of shares  Class of shares content (dd/mm/yyyy)    EGM approval date:  ( / / / (dd/mm/yyyy))    EGM approval date:  ( /  / / (dd/mm/yyyy)) <td>Scrip dividend  At price : State currency  Class of shares issuable (// / )    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    Repurchase of shares  Class of shares repurchased (Note 1) </td> <td>Type of Issue  Class of shares issuable (////)    Scrip dividend  At price : State currency  Class of shares issuable (///)    Issue and allotment (///)  (///)    Repurchase of shares  Class of shares (///)    Repurchase of shares  Class of shares (///)    Repurchase of shares  Class of shares (///)    Redemption of shares  Class of shares (///)    Consideration issue At price : State currency  Class of shares issuable (////)    Consideration issue At price : State currency  Class of shares issuable (////)    EGM approval date: (///)  M/A</td>	Scrip dividend  At price : State currency  Class of shares issuable (// / )    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    Repurchase of shares  Class of shares repurchased (Note 1)	Type of Issue  Class of shares issuable (////)    Scrip dividend  At price : State currency  Class of shares issuable (///)    Issue and allotment (///)  (///)    Repurchase of shares  Class of shares (///)    Repurchase of shares  Class of shares (///)    Repurchase of shares  Class of shares (///)    Redemption of shares  Class of shares (///)    Consideration issue At price : State currency  Class of shares issuable (////)    Consideration issue At price : State currency  Class of shares issuable (////)    EGM approval date: (///)  M/A

			For M	1ain Boar	d and GEM list	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					uncreto	close of the
	Type of Issue					month
	Type of issue					
			Class of shares issuable			
			(Note 1)			
	a					
9.	Capital		issue una unotinent	/ )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: ( /	/ )		
			(dd/mm/yyyy)	,		
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	— Issue and allotment ( /	/ )		
	(Please specify)	currency	date : (dd/mm/yyyy)	,		
			EGIVI upplovul dute.	/ )		
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordin	ary share	s) N/A	
			(Prefere	nce share	s) N/A	_
			(0	Other clas	s) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Tam Chong Cheong Aaron</u>
Company Secretary    (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.