

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Soundwill Holdings Limited 金 朝 陽 集 團 存	f限公司 <sup>*</sup>
Date Submitted	03/01/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>878</u> De	escription : Ordina	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

\* For identification purpose only

# 2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

500,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	283,308,635	N/A	N/A	N/A	
Increase/(decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	283,308,635	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

	Share Options	(under Share (	Option Schemes o	f the Issuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	C	E	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
·						
(Note 1)						
2. N/A						
(Note 1)						
(11010-1)						
3. N/A						
<u></u>						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(Ivole I)		T	tal (Ondin	omy chance)	N/A	
		10	otal A. (Ordin			
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	· ·				
(if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed)	· · ·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
			· · · · · · · · · · · · · · · · · · ·	<b>N</b> T ( 1	
	Total		nary shares) ence shares)	N/A N/A	-
			Other class)	N/A N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montin	montin	montin		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(//)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	_					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(	(,,,)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			()	Other class)	N/A	-

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 Implementing both approval date (domling yyy); in the dom in the information of th	Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.   N/A	if applicable, and class of shares issuable:		us at crose of the month
( / / )     shares (Note 1)     2. N/A     ( / / )     shares (Note 1)     3. N/A     ( / / )     shares (Note 1)     3. N/A     ( / / )     shares (Note 1)     N/A     ( / / )     shares (Note 1)     N/A			
2. N/A     (//)     (//)     shares (Note 1)     3. N/A     (//)     (//)     shares (Note 1)     Shares (Note 1)     (//)     Shares (Note 1)     N/A     (Preference shares)     N/A			
2. N/A     (//)     (//)     shares (Note 1)     3. N/A     (//)     (//)     shares (Note 1)     Shares (Note 1)     (//)     Shares (Note 1)     N/A     (Preference shares)     N/A			
2. N/A     (//)     (//)     shares (Note 1)     3. N/A     (//)     (//)     shares (Note 1)     Shares (Note 1)     (//)     Shares (Note 1)     N/A     (Preference shares)     N/A			
( / / )     3. N/A     ( / / )     ( / / )     shares (Note 1)     Shares (Note 1)     N/A     ( / / )     Shares (Note 1)     N/A	shares (Note 1)		
( / / )     3. N/A     ( / / )     ( / / )     shares (Note 1)     Shares (Note 1)     N/A     ( / / )     Shares (Note 1)     N/A			
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	2. <u>N/A</u>		
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A		-	
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A		-	
( / / )   shares (Note 1)   Total D. (Ordinary shares)   N/A   (Preference shares)   N/A	shares (Note 1)		
( / / )   shares (Note 1)   Total D. (Ordinary shares)   N/A   (Preference shares)   N/A	2 114		
Total D. (Ordinary shares) N/A   (Preference shares) N/A	3. <u>N/A</u>	-	
Total D. (Ordinary shares) N/A   (Preference shares) N/A		-	
Total D. (Ordinary shares) N/A   (Preference shares) N/A			
Total D. (Ordinary shares) N/A   (Preference shares) N/A	shares (Note 1)	-	
(Preference shares) N/A			
(Preference shares) N/A	Total D. (Ordinary shares)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(//)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	(//)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable			
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable			
		State	(Note 1)	(//)		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( 7 7 )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	<u>N/A</u>

	Type of Issue		H	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
			AGM approval date: (dd/mm/yyyy) Class of shares	( / /	,	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		redeemed (Note 1)	( / /		N/A	N/A
8.	Consideration issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

				For Main Boa	rd and GEM list	ed issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
,	Fype of Issue					month
			Class of shares issuable	2		
			(Note 1)	e		
			(Note 1)			
9.	Capital		Issue and allotment	(//)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issueht	_		
			Class of shares issuable	e		
			(Note 1)			
10.	Other	At price : State	Issue and allotment	( / / )		
	(Please specify)	At price . currency	date : (dd/mm/yyyy)	· · · ·		
			date : (dd/iiiii/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary share	es) N/A	
				Preference share		-
			(-	(Other clas		-
				(		
						_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

N/A
Submitted by: Kong Siu Man Kenny
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.