

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Soundwill Holdings Limite	d金朝陽集團有	「限公司*				
Date Submitted	04/06/2018						
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>878</u>	Description : Ordin	ary Shares					
	No. of ordinary	y Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mor	5,000,000,000	0.10	500,000,000				
Increase/(decrease)	NIL	<u></u>	NIL				
Balance at close of the month	5,000,000,000	0.10	500,000,000				
(2) Stock code : <u>N/A</u>	Description :						
	No. of ordinary shares	y Par value (State currency	Authorised share capital (State currency)				
Balance at close of preceding mor	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

31/05/2018

^{*} For identification purpose only

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of shares	Par value (State currency)	
	No. of other classes of shares		Authorised share capita (State currency)
Stock code : N/A	No. of other classes of shares		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	283,308,635	N/A	N/A	<u>N/A</u>
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	283,308,635	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A						lssuer)	hemes of the	Share Option S	Share Options (under S
Including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	new shares of								Particulars of share
Approval date	which may be								
Content Cont	ursuant thereto								
Class of shares Sisuable Granted Exercised Cancelled Lapsed	se of the month	as at close of	io a	thereto		ng the month	ovement duri]	
Issuable Granted Exercised Cancelled Lapsed				-					
1. N/A									
(Note 1) 2. N/A (//) (Note 1) 3. N/A (//) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)					Lapsed	Cancelled	Exercised	Granted	
2. N/A (/ /) (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A									1. N/A
2. N/A									
2. N/A									(/ /)
2. N/A									
2. N/A (/ /) (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A									
(/ /) (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)									, ,
(Note 1) 3. N/A (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									2. N/A
(Note 1) 3. N/A (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									
3. N/A									_ (/ /)
(/ /) (/ /)									
(/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									(Note 1)
(/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									
(/ /)									3. N/A
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A									charge
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	_	-		•					
(Preference shares) N/A (Other class) N/A				NT/A	ala)	tal A (Ondia	Т		(Note 1)
(Other class) N/A							10		
						,			
Track Condensate designs the manufacture of the condensate of Condensate				N/A	Other class)				
Total funds raised during the month from exercise of						f	om exercise o		
options (State currency) N/A					N/A			7)	options (State currency

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/1	-				
	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
1, 1 1/12	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B (Ordi	nary shares)	N/A	
	1014	(Prefere	ence shares)	N/A	-
			Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
3. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-						
	<u>—</u>					
Ct - 1 1 - (C1:-t - 1)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	=
				ence shares)	N/A	=
			(0	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ına	n under Share Option Schemes)		
if a	Il particulars including EGM approval date (dd/mm/yyyy), upplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
	27/4		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11/12	
		l	

shares of shares issue with thereto close o mon Type of Issue Class of shares issuable (Note I) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price: State (add/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ot	her Movements in	Issued Share Capital	•	01 1/14/11 2041	a ana obivi no	10000010
Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares issuable (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) State currency Class of shares issuable (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the
1. Rights issue		Type of Issue					Шошп
Class of shares issuable							
Class of shares issuable	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1)					(/ /)		
Class of shares issuable (/ /)						<u>N/A</u>	N/A
Class of shares issuable							
Class of shares issuable (Note 1)	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy)				EGM approval date:	(/ /)		
(Note 1)				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<u>N/A</u>	N/A
Class of shares issuable							
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue					
N/A N				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
f 1						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. i. i.i.	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares				
_	Domurchago of	repurchased (Note 1)	(/ /)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	,		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable				
	Stata	(Note 1)	(/ /)		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

				For Main	Board	l and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuab (Note 1)	ole			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E.	(Ordinary s			_
				(Other			- -
Tot	al increase / (decrea	se) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	N	//A
					(2)	N	7/A
Γot	al increase / (decrea	se) in preference shares duri	ing the month (i.e. Total of A	to E):		N	7/A
Tot	al increase / (decrea	se) in other classes of shares	s during the month (i.e. Total)	of A to E):		N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (11 any):
N/A
Submitted by: Kong Siu Man Kenny
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.