

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Lim	ited			
Name of Issuer	Soundwill	Holdings Limited 金	· 朝陽集團有	限 公 司 [*]	
Date Submitted	02/08/2018				
•					
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>878</u>	Description	on: Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth <u>5</u>	5,000,000,000	0.10	500,000,000	
Increase/(decrease)	1	NIL	-	NIL	
Balance at close of the month	<u>5</u>	5,000,000,000	0.10	500,000,000	
(2) Stock code : N/A	Description	on :		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _				
Increase/(decrease)	_		-		
Balance at close of the month	_				

31/07/2018

^{*} For identification purpose only

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description : No. of other classes of shares	Par value (State currency)	
	No. of other classes of shares		Authorised share capita (State currency)
Stock code : N/A	No. of other classes of shares		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	283,308,635	N/A	N/A	N/A	
Increase/(decrease) during the month	0	N/A	N/A	<u>N/A</u>	
Balance at close of the month	283,308,635	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

(dd/mm/yyyy) and class of shares	xercised Cancelled	is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted I. N/A (//) (Note 1) 2. N/A (//) (Note 1) 3. N/A (//) shares	_	t	the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuable	_			
(dd/mm/yyyy) and class of shares issuable Granted E: 1. N/A (/ /) (Note 1) 2. N/A (/ /) (Note 1) 3. N/A (/ /) shares	_	Lapsed	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Granted E: 1. N/A (/ /) (Note 1) 2. N/A (/ /) (Note 1) 3. N/A (/ /) shares	_	Lapsed		
issuable Granted E: 1. N/A (/ /) (Note 1) 2. N/A (/ /) (Note 1) 3. N/A (/ /) shares	xercised Cancelled	Lapsed		
1. N/A (// /) (Note 1) 2. N/A (//) (Note 1) 3. N/A (//) shares	xercised Cancelled	Lapsed		
(/ /) (Note 1) 2. N/A (/ /) (Note 1) 3. N/A (/ /) shares				
2. N/A (/ /) (Note 1) 3. N/A (/ /) shares				
2. N/A (/ /) (Note 1) 3. N/A (/ /) shares				
2. N/A (/ /) (Note 1) 3. N/A (/ /) shares				
2. N/A (//) (Note 1) 3. N/A (//) shares				
2. N/A (//) (Note 1) 3. N/A (//) shares				
(//) (Note 1) 3. N/A (//) shares				
(Note 1) 3. N/A (// /) shares				
(Note 1) 3. N/A (// /) shares				
3. N/A				
3. N/A				
(Note 1)		-		-
	Total A (Ord	inawy aharaa)	N/A	
	Total A. (Ord			
	(Drotot	rence shares)	N/A	
	•	(Other class)	N/A	
Total funds raised during the month from	`			
options (State currency)	`	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/1	-				
	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
1, 1 1/12	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B (Ordi	nary shares)	N/A	
	1014	(Prefere	ence shares)	N/A	-
			Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
3. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-						
	<u>—</u>					
Caratra de (CCC et al)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	=
				ence shares)	N/A	=
			(0	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ına	n under Share Option Schemes)		
if a	Il particulars including EGM approval date (dd/mm/yyyy), upplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
	77/4		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11/12	
		l	

Ot	her Movements in	Issued Share Capital			No. of new	No. of new
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	1,00 01 1550.0					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable			
		Chaha	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(' ' ')		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44 111111)))))		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. i. i.i.	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares				
_	Domurchago of	repurchased (Note 1)	(/ /)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	,		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable				
	Stata	(Note 1)	(/ /)		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

				For Main	Board	l and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuab (Note 1)	ole			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E.	(Ordinary s			_
				(Other			- -
Tot	al increase / (decrea	se) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	N	//A
					(2)	N	7/A
Γot	al increase / (decrea	se) in preference shares duri	ing the month (i.e. Total of A	to E):		N	7/A
Tot	al increase / (decrea	se) in other classes of shares	s during the month (i.e. Total)	of A to E):		N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (11 any):
N/A
Submitted by: Kong Siu Man Kenny
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.