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中升集團控股有限公司  
**Zhongsheng Group Holdings Limited**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 881)

## **Date of Board Meeting**

The board of directors (the “Board”) of Zhongsheng Group Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held on 26 March 2012, for the purpose of, *inter alia*, considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2011 and the recommendation on payment of a final dividend, if any.

By Order of the Board of  
**Zhongsheng Group Holdings Limited**  
**Huang Yi**  
Chairman

Hong Kong, 14 March 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Du Qingshan and Mr. Yu Guangming; the non-executive director of the Company is Mr. Leng Xuesong; and the independent non-executive directors of the Company are Mr. Shigeno Tomihei, Mr. Ng Yuk Keung and Mr. Shen Jinjun.*