

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer 881 Date Submitted 7 Febr	Zhongsheng Gruary 2014	roup Holdings	Limited	
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code: 881 Descri	ription:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)	
Balance at close of preceding month	1,000,000,000,000	0.0001	100,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	1,000,000,000,000	0.0001	100,000,000	
(2) Stock code : N/A Descri	ription:	N/A	1	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

31/01/2014

100,000,000

2. Preference Shares		-	or Main Board and Or
Stock code : N/A Descri	iption :	N/A	A
	No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	A
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month						
	1,908,481,295	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	238,560,162	N/A	N/A	N/A		
Balance at close of the						
month	2,147,041,457	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share option scheme including EGM approval date	e M			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement durii	ig the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
(/ /)						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2.						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3.						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		_				
		То	tal A. (Ordin		NIL	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	·	N/A		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AN/AN/AN/AN/AN/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.

	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)			<u> </u>			
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)	_			
ł	_					
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy)	(/ /)	_			

Total B.

(Ordinary shares)
(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			1771	1011		
3.		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	N/A	N/A	N/A	N/A	N/A	N/A
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2.		
(/ /) shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary Shares (*Note 1*) (24/01/2014)At price : State currency <u>HK\$10.80</u> Issue and allotment Placing date: (dd/mm/yyyy) (18/06/2013) AGM approval date: (dd/mm/yyyy) 238,560,162 N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)		_	
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				es) 238,560,16	2_
		(Pr	eference shar (Other cla		<u> </u>
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E).	(1) 238	F (0.1 (2)
	minimum filmes during the	e month (ne. 10th of 11to 1		(2)	560,162
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to		-	N/A N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A
	These figures should be the same as the relevant figur				

For	N/	[ain	Roard	and	GFM	listed	issuers
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Remarks (if any):
Submitted by: Kam Mei Ha Wendy
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.