

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	881	Zhongsheng Group Holdings Limited
Date Submitted	7 January 2	2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>881</u> Descri	ption : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)		
Balance at close of preceding month	1,000,000,000,000	0.0001	100,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	1,000,000,000,000	0.0001	100,000,000		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A		
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HKD)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code :	N/A Desc	ription :	N/A	<u>\</u>
		No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of	the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :	N/A	A
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*HKD*) : 100,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	2,147,041,457	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	2,147,041,457	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granicu	Exclused	Calicenteu	Lapseu		
1.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3.						
5.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		The second se	-1 4 (0 1)		NIT	
		101	al A. (Ordin	-	NIL N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		1 from exercise of		N/A		

Warrants to Issue Shares of the Is		o be Listed Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month	lilereto	month
1.	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-					
(/ /)	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares)	N/A N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) /) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
(/ /)	-	
shares (Note 1)	N/A	N/A
2.		
2	-	
	N/A	N/A
shares (Note 1)		
3		
	-	
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements	in	Issued	Share	Capital
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2. Open offer At price : State Issue and allotment (//) date : (dd/mm/yyyy) Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) N/A	Type of Issue	s in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/ 2. Open offer At price : State currency Class of shares issuable (Note 1)						
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable	1. Rights issue		Issue and allotment	(/ /)	1	
$\frac{N/A}{N/A} = \frac{N/A}{N/A}$ 2. Open offer At price : State currency Class of shares issuable (// /) Bisue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)		- currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N/ 3. Placing At price : State currency Class of shares issuable (Note 1) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue Class of shares issuable (Note 1) $(//)$ N/A N/ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(//)$ $(//)$ N/A N/ 4. Bonus issue EGM approval date: (dd/mm/yyyy) $(//)$ Issue and allotment date : (dd/mm/yyyy) $(//)$ $(//)$			(dd/mm/yyyy)		N/A	N/A
2. Open offer At price : State Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State Glass of shares issuable (Note 1) Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) N/A						
EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/N/A$ $N/N/A$ $N/N/A$ $N/N/A$ $N/N/A$ $N/N/A$ $N/M/A$ $M/M/A$ $M/$	2. Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1)			EGM approval date:	(/ /)		NT/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1)					N/A	N/A
 At price : currency date : (d/mn/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/ N/A N/ Class of shares issuable (Note 1) Issue and allotment (//) date : (dd/mn/yyyy) EGM approval date: (//) (//) EGM approval date: (//) 						
4. Bonus issue Issue and allotment (/ /) Generation Issue and allotment (/ /) Generation Issue and allotment (/ /) Image: Generation Image: Generation Image: Generation	3. Placing	At price : State		(//)		
4. Bonus issue Class of shares issuable				(//)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (/ /) (dd/mm/yyyy) \end{array} $					<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
				(/ /)		
					N/A	N/A

			F	For Main	Boar	d and GEM list	ted issuers
	Type of Issue					No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	N7/4
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / 4	NT / A
						<u>N/A</u>	N/A

			For Main Bo	ard and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable(Note 1)	-		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / ((dd/mm/yyyy)))		
				<u>N/A</u>	N/A	
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A	
			Total E. (Ordinary sha (Preference sha (Other c	ares) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The total number of 534,500 shares repurchased by the Company on 10, 11 and 12 December 2014 have not yet been cancelled.

Submitted by: <u>Kam Mei Ha Wendy</u> Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.