

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/06/2015					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	881	Zhongsheng Gr	roup Holdings	Limited			
Date Submitted	3 July 2015	5					
I. Movements in Authorised Sh	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>881</u>	_Descriptio	n:	Ordinary	Shares			
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)			
Balance at close of preceding m	nonth 1	,000,000,000,000	0.0001	100,000,000			
Increase/(decrease)	NIL		NIL				
Balance at close of the month	_1	,000,000,000,000,	0.0001	100,000,000			
(2) Stock code : N/A	_Descriptio	n:	N/A	Λ			
]	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)			
Balance at close of preceding m	nonth	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

100,000,000

Stock code : N/A Descr	iption :	N/A	A	
	No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)	
Balance at close of preceding month	N/A	N/A	N/A N/A	
Increase/(decrease)	N/A			
Balance at close of the month	N/A	N/A		
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A Descr	iption :	N/A	A	
	No. of other classes of shares	N/A Par value (HK\$)	A Authorised share capital (HKD)	
	No. of other	Par value	Authorised share capital	
Stock code : N/A Descr	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)	

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month					
	2,146,506,957	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	NIL	N/A	N/A	N/A	
Balance at close of the					
month	2,146,506,957	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
1	NT/A	NT/A	NT/A	NT/A	NT / A	NT/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
·						
chorac	NT/A	NT/A	NI/A	NT/A	NT/A	NI/A
shares	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(Note 1)						
3.						
·						
(/ /)	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		_	- · · · · · · · · · · · · · · · · · · ·			
		To	otal A. (Ordin	•	NIL	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	·	•		
options (State currence		i irom exercise o	1	N/A		
options (state earrene	3)		-			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.

(Ordinary shares) ____ (Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A(Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
3	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	71		Class of shares issuable				
		Q	(Note 1)	(`		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(da mmajjji)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

			For Main Board		
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				illereto	close of the
	Type of Issue				month
	Type of Issue				month
		Class of shares issua	ble		
		(Note 1)			
	~	,			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
				N/A	N/A
			1.1		
		Class of shares issua	.ble		
		(Note 1)			
10.	Other (Please specify) At price State	Issue and allotment	(/ /)		
	(Please specify) At price: State currency	date : (dd/mm/yyyy)	(' ')		
	•	auto ((aa, mm, jjjj)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
					11/71
		Total E.	(Ordinary shares	s) N/A	
		Total E.	(Preference shares		
			(Other class		
			(Other class	11/11	
		41 (; TD 4 1 CA	(T)	15	
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E): (1	l)]	N/A
			(2	2)	NT / A
					N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):]	N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	tal of A to E):	-	
					N/A
(I	hese figures should be the same as the relevant figur	es unaer 11 above (* Mc	ovemenis in Issuea	snare Capital	1.1

For	M	ain	R	oard	and	GEM	listed	issuer

Remarks (if any):	
Submitted by:	Kam Mei Ha Wendy
	Joint Company Secretary
(Director, S	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.