日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/01/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	881	Zhongsheng Group Holdings Limited
Date Submitted	6 February	y 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>881</u> Descri	iption :	otion : Ordinary Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	1,000,000,000,000	0.0001	100,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	1,000,000,000,000	0.0001	100,000,000			
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A N/A				
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code :	N/A	Description :		N/A	A
		•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mo	onth N	I/A	N/A	N/A
Increase/(decrease)		Ň	J/A		N/A
Balance at close of th	e month	Ň	J/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A Des	cription :	otion : N/A		
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the	e month	N/A	N/A	N/A	

100,000,000

Total authorised share capital at the end of the month (*HKD*) :

II. Movements in Issued Share Capital

II. Movements in Issued	Share Capital			
	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,146,506,957	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,146,506,957	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>	Gluitteta	Likerensea	Culletilea	Lupseu		
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 1/ 2 1		11/11	10/11		
2.						
(/ /)						
(Note 1) shares	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
3.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Fotal funds raised dur		from exercise o	of	N/A		
options (State currenc	(y)			1N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						<u></u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)	·)				
<u>2.</u>		,				
	-	NX ()		27/4	NT ()	
(/ /)	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ ,	′)				
3.	-					
	 N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/))				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares)	N/A	
		10141		ence shares)	N/A N/A	-
				Other class)		-

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N7/4		NT / A	NT (A	NT / A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares) Other class)	N/A N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A
Ordinary shares (Note 1) 2.	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
3		N/A
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	her Movements ir Type of Issue	1 Issued Share (Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (N_{oto}, l)				
5.	Scrip dividend	At price :	State currency ——	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
							N/A	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	ible		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
10.	Other (Please specify)			Class of shares issua (Note 1)	ible		
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary share (Preference share (Other class	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):					
Submitted by: Kam Mei Ha Wendy					
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.