

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	31/8/2018				
To: Hong Kong Exchanges and	Clearing l	Limited			
Name of Issuer	881	Zhongsheng Gro	oup Holdings l	Limited	
Date Submitted	4 September 2018				
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : 881	_Descripti	on:	Ordinary S	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding m	onth _	1,000,000,000,000	0.0001	100,000,000	
Increase/(decrease)	_	NIL	-	NIL	
Balance at close of the month	_	1,000,000,000,000	0.0001	100,000,000	
(2) Stock code : N/A	Descripti	on :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _	N/A	N/A	N/A	
Increase/(decrease)	_	N/A	-	N/A	
Balance at close of the month	_	N/A	N/A	N/A	

Stock code : N/A Descr	iption:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A
	iption:	N/A	Δ
	No. of other classes of shares	N/A Par value (State currency)	
Stock code : N/A Descr	No. of other	Par value (State	Authorised share capital
3. Other Classes of Shares  Stock code: N/A Descr  Balance at close of preceding month  Increase/(decrease)	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares  (1)  No of preference shares		No of preference	No. of other classes	
			-	of shares	
Balance at close of preceding month	2,271,697,955	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,271,697,955	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	schemes of the 1	ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	a the month	thereto	as at close of the month	
(dd/mm/yyyy) and		Movement durin	ig the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(9/2/2010)						
Ordinary shares	11,000,000	NIL	NIL	NIL	NIL	NIL
(Note 1)						-
2.						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		1 1/11			1071	11/11
(11010-1)						
3.						
<u> </u>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1N/A	1N/A	1N/A		IN/A	
(Ivole I)		Tot	tal A. (Ordin	ary charec)	NIL	
		100		nce shares)	N/A	
			·	Other class)	N/A	
Tatal family and a 1		£		Juici Class)	1N/ F1	
Total funds raised du options (State curren		from exercise of		NIL		
options (state current	(y)			INIL		

Warrants to	Issue Shares	of the Issues	r which are	to he	l isted
warrants to	issue Shares	or the issue	r which are	o to be	Listea

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	IVA	IVA	IVA	IVA	IVA	IVA
(if applicable) (dd/mm/yyyy)	( /	/ )				
2.		,				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		1011		IVIII		1,011
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( /	/ )				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		IVA	IV/A	IVA	IVA	IVA
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
4.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

nvertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to Shares of the I	issuer which are t	o de Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible						
Bonds Due 2023	_					
	_					
	– HKD	4,700,000,000	NIL	4,700,000,000	NIL	156,597,763
Stock code (if listed)	4498	4,700,000,000	- TVIL	4,700,000,000		130,377,703
Class of shares	7770					
issuable (Note 1)	Ordinary					
Subscription price	HKD30.0132					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2.						
	_					
_	<del>_</del>					
_	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		10/11	17/11		11/11	14/11
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>	·		<u></u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4</u> .	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		m ~ ·-			
			Total C. (Ordi		NIL	=
				ence shares)	N/A	_
			(	Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="https://doi.org/10.1007/j.j.gov/ption-10.1007/j.gov/ption-10.1007/j.gov/ption

than under Share Option Schemes)			
Full particulars including EGM approval date if applicable, and class of shares issuable:	(dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	( / / )		
	Ordinary shares ( <i>Note 1</i> )	N/A	N/A
2.	•		
	( / / ) shares ( <i>Note 1</i> )	N/A	N/A
3.			
	shares (Note 1)	N/A	N/A
	shares (Note 1)	1 <b>1</b> // A	
To	tal D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	, , ,		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	27/4
							N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**		Class of them to 1	1-			
			Class of shares issuab (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Toolgambatton		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuab	le			
			(Note 1)				
10.	Other At (Please specify) price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	`		N/A	_
				(Preference s (Other		N/A N/A	<u>-</u>
То	otal increase / (decrease) i	n ordinary shares du	ring the month (i.e. Total of A	A to E):	(1)	N	/A
					(2)	N.	/A
To	otal increase / (decrease) i	n preference shares o	during the month (i.e. Total o	of A to E):		N	/A
То	otal increase / (decrease) i	n other classes of sha	ares during the month (i.e. To	otal of A to E):		N.	/A
			nt figures under II above ("M		sued Si		

Remarks (if any):
Submitted by: Kam Mei Ha Wendy
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.