

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	1/yyyy): <u>30/06/2019</u>						
To : Hong Kong Exchanges and	d Clearing Limited						
Name of Issuer 88 Date Submitted 04	<u>1</u> Zho /07/2019	ngsheng Group	Holdings Limited				
I. Movements in Authorised Sh							
1. Ordinary Shares							
(1) Stock code : <u>881</u>	Description :	Ordinary	Shares				
	No. of ordinar shares	ry Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding r	month 1,000,000,000,000	0.0001	100,000,000				
Increase/(decrease)	NIL	<u> </u>	NIL				
Balance at close of the month	1,000,000,000,00	0.0001	100,000,000				
(2) Stock code : N/A D	Description :	N/	A				
	No. of ordinar shares	Par value y (State currency)	capital				
Balance at close of preceding r	month N/A	<u>N/A</u>	<u>N/A</u>				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

ion : No. of	N/A	<u> </u>	
No of			
preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	-	N/A	
N/A	N/A	N/A	
ion :	N/A	<u> </u>	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	-	N/A	
N/A	N/A	N/A	
	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A No. of other classes of shares Par value (State currency) N/A N/A N/A N/A	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,271,697,955	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	2,271,697,955	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share Option Scheme (9/2/2010) NIL Ordinary shares 11,000,000 NIL NIL NIL NIL (Note 1) N/A N/A N/A N/A N/A N/A shares (Note 1) N/A N/A N/A N/A N/A N/Ashares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				IVA	IVA	
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
2.						
	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,	/				
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,					
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	N/A
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(١				
(uu/IIII/yyyy)	(/ /	J				
		Total B		ary shares)	N/A	_
				ice shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be List	ed)	N 1 (NI (
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	_					
Bonds Due 2023						
	_					
Ctools and o (if linted)	HKD	4,700,000,000	NIL	4,700,000,000	NIL	156,597,763
Stock code (if listed) Class of shares	4498					
issuable (Note 1)	Ordinary					
Subscription price	HKD30.0132					
EGM approval date						
(if applicable)	(NI/A)					
(dd/mm/yyyy))	(N/A)					
2.	_					
-	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		1 1/11				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
O(a) I a I (() Fata I)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina		NIL	_
			,	nce shares)	N/A	_
			(C	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2.		
	1	
	1	
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital			
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Class of sharesissuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A
Class of sharesissuable (Note 1)			
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A
Class of shares issuable (Note 1)			
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
(dd/ffiff/yyyy)		N/A	N/A
Class of shares issuable (Note 1)			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	XY/ A	37/4
		N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
5.	Scrip dividend	At price :	State currency ———	date : (dd/mm/yyyy)	(/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share (Preference share (Other clas	s) N/A	_ -
		(emeredae)	o)	_
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to F):	1)	N/A
	nai meredeer (deeredeer) in erdinary endree dan	,	2)	N/A
To	otal increase / (decrease) in preference shares c			N/A
To	otal increase / (decrease) in other classes of sha	,	<u> </u>	N/A
	: These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	s in Issued S	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:Huang Yi
Title:	Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.