

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中升集團控股有限公司
Zhongsheng Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 881)

**VOLUNTARY ANNOUNCEMENT
APPROVAL OF REGISTRATION OF DEBT FINANCING INSTRUMENTS
BY THE NATIONAL ASSOCIATION OF
FINANCIAL MARKET INSTITUTIONAL INVESTORS**

This announcement is made by Zhongsheng Group Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 20 May 2024 in relation to the application (the “**Application**”) made by the Company to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration of debt financing instruments in the aggregate amount of not more than RMB5 billion (the “**Panda Bonds**”).

The board of directors (the “**Board**”) of the Company announces that the Application was approved by the Association on 19 July 2024. On 23 July 2024, the Company received the notice of acceptance in respect to the registration of the Panda Bonds (the “**Acceptance Notice**”) from the Association. Accordingly, the Company may issue the Panda Bonds in one or multiple tranches as and when appropriate (the “**Proposed Issue**”) within two years from the date of the Acceptance Notice, being 19 July 2024.

The Company will make further announcements in relation to the Proposed Issue as and when appropriate.

The Company may or may not proceed with the Proposed Issue and the implementation of the Proposed Issue is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 24 July 2024

As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Zhang Zhicheng, Mr. Tang Xianfeng, Ms. Yu Ning and Ms. Zhou Xin; the non-executive directors of the Company are Mr. Chan Ho Yin and Mr. Sun Yanjun; and the independent non-executive directors of the Company are Mr. Shen Jinjun, Mr. Ying Wei, Mr. Chin Siu Wa Alfred and Mr. Li Yanwei.