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中升集團控股有限公司
Zhongsheng Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 881)
(the “Issuer”)

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$600,000,000 5.98 per cent. Bonds due January 2028 (the “Bonds”)
(Stock Code: 5138)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Goldman Sachs (Asia) L.L.C.

MUFG

Mizuho

HSBC

J.P. Morgan

Morgan Stanley

China CITIC Bank International

Application has been made to the Hong Kong Stock Exchange for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange) only as described in the offering circular relating thereto dated 23 July 2024. Listing of, and permission to deal in, the Bonds is expected to become effective on 31 July 2024.

By Order of the Board of
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 30 July 2024

As at the date of this announcement, the executive directors of the Issuer are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Zhang Zhicheng, Mr. Tang Xianfeng, Ms. Yu Ning and Ms. Zhou Xin; the non-executive directors of the Issuer are Mr. Chan Ho Yin and Mr. Sun Yanjun; and the independent non-executive directors of the Issuer are Mr. Shen Jinjun, Mr. Ying Wei, Mr. Chin Siu Wa Alfred and Mr. Li Yanwei.