

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited  |                                     |                                  |   |  |  |  |  |
|---|-------------------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer AEON Stores (Hong Kong) Co., Limited  O4/09/2012  AEON Stores (Hong Kong) Co., Limited |                                     |                                  |   |  |  |  |  |
| I. Movements in Authorised Share Cap  | oital                               |                                  |   |  |  |  |  |
| 1. Ordinary Shares  |                                     |                                  |   |  |  |  |  |
| (1) Stock code: 984 Descr   | ription : <u>AEON S</u>             | TORES                            |   |  |  |  |  |
|   | No. of ordinary<br>shares           | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month   | 350,000,000                         | HK\$0.20                         | HK\$70,000,000.00                         |  |  |  |  |
| Increase/(decrease)   | NIL                                 |                                  | NIL                                       |  |  |  |  |
| Balance at close of the month   | 350,000,000                         | HK\$0.20                         | HK\$70,000,000.00                         |  |  |  |  |
| (2) Stock code : N/A Descr  | iption :                            | N/A                              | Α   |  |  |  |  |
|   | No. of ordinary shares              | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month   | Balance at close of preceding month |                                  |   |  |  |  |  |
| Increase/(decrease)   |                                     |                                  |   |  |  |  |  |
| Balance at close of the month   |                                     |                                  |   |  |  |  |  |

31/08/2012

| Stock code : N/A Descrip         |               | Descripti | on:                                  | N/A                              | Δ   |
|----------------------------------|---------------|-----------|--------------------------------------|----------------------------------|---|
|                                  |               | I         | No. of preference shares             | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p            | preceding r   | nonth _   |                                      |                                  |   |
| Increase/(decrease)              |               | _         |                                      |                                  |   |
| Balance at close of t            | he month      | _         |                                      |                                  |   |
|                                  |               |           |                                      |                                  |   |
| 3. Other Classes of S            | Shares        |           |                                      |                                  |   |
| 3. Other Classes of Stock code : | Shares<br>N/A | Descripti | on :                                 | N/A                              | Δ   |
|                                  |               |           | on :  No. of other classes of shares | N/A Par value (State currency)   |   |
|                                  | N/A           |           | No. of other                         | Par value<br>(State              | Authorised share capital                  |
| Stock code :                     | N/A           |           | No. of other                         | Par value<br>(State              | Authorised share capital                  |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |         | No of preference | No. of other classes |  |  |
|--|------------------------|---------|------------------|----------------------|--|--|
|  | (1)                    | (1) (2) |                  | of shares            |  |  |
| Balance at close of preceding month      | 260,000,000            | N/A     | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | NIL                    | N/A     | N/A              | N/A                  |  |  |
| Balance at close of the month            | 260,000,000            | N/A     | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share   | •             |                   | Issuer)        |              | No. of new shares of | No. of new shares of     |
|------------------------|---------------|-------------------|----------------|--------------|----------------------|--------------------------|
| option scheme          |               |                   |                |              | issuer issued during | issuer which may be      |
| including EGM          |               |                   |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Massaus at 4      | 41 41.         |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and       |               | Movement duri     | ng the month   |              | -                    | us at close of the month |
| class of shares        |               |                   |                |              |                      |                          |
| issuable               | Granted       | Exercised         | Cancelled      | Lapsed       |                      |                          |
| 1. N/A                 |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| ( / / )                |               |                   |                |              |                      |                          |
| shares                 |               |                   |                |              |                      |                          |
| (Note 1)               |               |                   |                |              |                      |                          |
| (=====)                |               |                   |                |              |                      |                          |
| 2. N/A                 |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| shares                 |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| (Note 1)               |               |                   |                |              |                      |                          |
| 2 NI/A                 |               |                   |                |              |                      |                          |
| 3. N/A                 |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
|                        |               |                   |                |              |                      |                          |
| ( / / )                |               |                   |                |              |                      |                          |
| shares                 |               | -                 |                |              |                      | -                        |
| (Note 1)               |               |                   |                |              |                      |                          |
|                        |               | To                | otal A. (Ordin |              | N/A                  |                          |
|                        |               |                   |                | nce shares)  | N/A                  |                          |
|                        |               |                   | (0             | Other class) | N/A                  |                          |
| Total funds raised dur | ing the month | n from exercise o | of             |              |                      |                          |
|                        | y)            |                   |                | N/A          |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

| Convertibles (i.e. Convertible in Class and description                              |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A   | <u>U</u>    |                                    |                            |                              |  |  |
|  |             |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))                                      | ( / / )     |                                    |                            |                              |  |  |
| 2. N/A   | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )     |                                    |                            |                              |  |  |
| 3. N/A   | <br><br>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )     |                                    |                            |                              |  |  |
| 4. N/A   | _<br>_<br>_ |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price          |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )     | <del></del>                        | Total C. (Ordin            | nary charec)                 | N/A  |  |
|  |             |                                    | (Prefere                   | ence shares) Other class)    | N/A<br>N/A   | -<br>-<br>-  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  | <u> </u>  |
| 2. <u>N/A</u>   |  |   |
|   | -  |   |
| ( / / )   | 1  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   | _  |   |
|   | -  |   |
| shares (Note 1)   | 1  |   |
|   |  | -   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  | •   |
|   |  |   |

|    | Type of Issue | ·                         |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | J.            |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               | At price . State          | (Note 1)                                | ( / / | ) |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |       |   |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | •                                       |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (GG/IIIII/JJJJ)                         |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    |                      |                             |  | OI IVIUIII | Doai | d and OLIVI ins  |   |
|----|----------------------|-----------------------------|--|------------|------|--|---|
|    | Type of Issue        |                             |  |            |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 71                   |                             | C1   |            |      |  |   |
|    |                      |                             | Class of shares issuable (Note 1)          |            |      |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / /      | )    |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |  |   |
|    |                      |                             |  |            |      | N/A  | N/A   |
|    |                      |                             | Class of shares                            | ·          |      |  |   |
|    |                      |                             | repurchased (Note 1)                       |            |      |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)           | ( / /      | )    |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |  |   |
|    |                      |                             |  |            |      | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> ) |            |      |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)             | ( / /      | )    |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |  |   |
|    |                      |                             |  |            |      | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)          |            |      |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy)    | ( / /      | )    |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / /      | )    |  |   |
| 1  |                      |                             | `  |            |      | N/A  | N/A   |

|     |  | Fo                                      | or Main Boai  | rd and GEM lis          |                        |
|-----|--|---|---------------|-------------------------|------------------------|
|     |  |   |               | No. of new              | No. of new             |
|     |  |   |               | shares of issuer issued | shares of issuer which |
|     |  |   |               | during the              | may be                 |
|     |  |   |               | month                   | issued                 |
|     |  |   |               | pursuant                | pursuant               |
|     |  |   |               | thereto                 | thereto as at          |
|     |  |   |               |                         | close of the           |
|     | Type of Issue  |   |               |                         | month                  |
|     |  | Class of shares issuable                |               |                         |                        |
|     |  | (Note 1)                                |               |                         |                        |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / / )       |                         |                        |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / / )       |                         |                        |
|     |  | · • • • • • • • • • • • • • • • • • • • |               | N/A                     | N/A                    |
|     |  |   |               |                         |                        |
|     |  | Class of shares issuable                |               |                         |                        |
|     |  | (Note 1)                                |               |                         |                        |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / / )       |                         |                        |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / / )       | N/A                     | N/A                    |
|     |  | Total E. (Or                            | rdinary share | es) N/A                 |                        |
|     |  |   | erence share  | $\frac{N/A}{N/A}$       | -                      |
|     |  |   | (Other class  |                         | -                      |
|     |  |   |               |                         |                        |
|     |  |   |               |                         |                        |
| Т   | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E)          | ): (          | (1)                     | NIL                    |
|     | •  |   |               | <u> </u>                |                        |
| То  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to )         |               | -                       | N/A<br>N/A             |
|     | otal increase / (decrease) in other classes of shares du |   |               |                         |                        |
|     | These figures should be the same as the relevant figure  | `                                       |               |                         | N/A<br>(") )           |
| ( 1 |  | 22 minor 11 000 ve ( 1110 vente         | 155466        | · ~ Cupital             | 1.1                    |

|  | For Main Board and GEM listed issuers |
|--|---------------------------------------|
| Remarks (if any):  |                                       |
| N/A  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
| Submitted by: <u>CHAN KWONG LEUNG ERIC</u>                                     |                                       |
| Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer) |                                       |
|  |                                       |
|  |                                       |
| Notes:   |                                       |

## Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation 2.