

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari | ng Limited | | |
|--|------------------------|----------------------------------|---|
| Name of Issuer AEON | Stores (Hong Kong) | Co., Limited | |
| Date Submitted 01/09/2 | 2016 | | |
| I. Movements in Authorised Share Cap | | | |
| (With effect from 3 March 2014, releved authorised capital have been abolished | | | |
| | | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 984 Descr | ription: AEON S | TORES | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code : N/A Descr | ription: | N/A | 1 |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/08/2016

| Stock code : N/A Descri | ption: | N/A | 1 |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ption : | N/A | 1 |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 260,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 260,000,000 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

No. of new shares of

N/A

N/A

N/A

No. of new shares of

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------|---|--|--|
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (1) | | | | | |
| 3. N/A | (/ / |) | | | | |
| | - | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | | nary shares) | N/A | _ |
| | | | | ence shares) Other class) | N/A N/A | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | <u></u> | | | | | |
| Stock code (if listed) Class of shares | _ _ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | <u> </u> | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | · · · / | | | nary shares) ence shares) Other class) | N/A N/A N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| ********* | under Share Option Schemes) | | |
|-----------|--|--|---|
| if ap | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| _ | | | |
| - | | | |
| - | (/ /) | | |
| _ | shares (Note 1) | | |
| - | shares (Note 1) | | - |
| | NT/A | | |
| 2 | N/A | | |
| _ | | | |
| _ | | | |
| _ | (/ /) | | |
| | shares (Note 1) | | |
| _ | | | |
| 3. | N/A | | |
| _ | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| - | shares (Note 1) | | |
| - | T-4-1D (O-11 | NT/A | |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

| Class of shares N/A | | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|---------------------------------|-------|---|--|---|
| Serip dividend At price : State Issue and allotment (/ / | | | | | | | |
| EGM approval date: (/ /) | 5. | | Issue and allotment | (/ / |) | | |
| Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A | | Cantonicy | EGM approval date: | (/ / |) | | |
| Cancellation date : | | | (dd Imil yyyy) | | | N/A | N/A |
| 6. Repurchase of shares | | | | | | | |
| Class of shares | 6. | | Cancellation date: | (/ / |) | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares (//) shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A Class of shares (//) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) Class of shares issuable (/ /) (/ /) 8. Consideration issue At price: State currency Issue and allotment (/ /) (/) (/ /) (/) | | | | | | N/A | N/A |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| 8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 7. | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | (/ / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | N/A | N/A |
| date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | | : | No. of new shares of issuer issued during the month pursuant thereto | No. of share issuer may issu pursi thereto close of more | es of which be ned uant o as at of the |
|-----|--|---|--|-------|--|--|--|
| | | Class of shares issuab (Note 1) | ole | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | | N/A |
| | | | | | | | |
| | | Class of shares issual (Note 1) | ole | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | | N/A |
| | | Total E. | (Ordinary s (Preference s (Other | hares |) N/A | - - - | |
| | | | | | | | |
| Т | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A | to E): | (1 |) | NIL | |
| T | otal increase / (decrease) in preference shares during | the month (i.e. Total of | A to E): | (2 | | N/A | |
| | | | | | | N/A | |
| | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| Remarks (if any): |
|--|
| N/A |
| |
| |
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| |
| |
| |
| |
| |
| |
| Submitted by: CHAN KWONG LEUNG ERIC |
| Title: <u>SECRETARY</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation.