# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AEON Stores (Hong Kong) Co., Limited
Date Submitted	01/04/2019

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares			
(1) Stock code :984Desci	ription : <u>AEON S</u>	TORES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descr	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descri		N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth		
Increase/(decrease)	)			
Balance at close of	the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip			tion :	<u> </u>	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		·	
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month *(State currency)* :

#### N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	260,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	260,000,000	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer which may beincluding EGMthe month pursuantissued pursuant there	Particulars of share	Share Option	i schemes of the	issuer)		No. of new shares of	No. of new shares of
including EGM approval date (d/mm/yyy) and class of shares issuable       the month pursuant thereto       issued pursuant ther as at close of the month delays of shares         1.       N/A							
approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the mo         issuable       Granted       Exercised       Cancelled       Lapsed         1.       N/A							
International data and the month of the monthe month of the month of the month of the mont			Movement duri	ng tha month			as at close of the month
class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1.       N/A			Movement duri	ng the month			
issuable       Granted       Exercised       Cancelled       Lapsed         1.       N/A							
$ \begin{array}{c}                                     $		Granted	Exercised	Cancelled	Lapsed		
$ \frac{( / / )}{(Note 1)} = \frac{( / / )}{(Note 1)} $ $ \frac{2. N/A}{(Note 1)} = \frac{( / / )}{(Note 1)} $ $ \frac{3. N/A}{(Note 1)} = \frac{( / / )}{(Note 1)} $ $ \frac{( / / )}{(Note 1)} = \frac{( / / )}{(Note 1)} $ $ \frac{( / / )}{(Note 1)} = \frac{( / / )}{(Note 1)} $ $ \frac{N/A}{(Preference shares)} = \frac{N/A}{(NA)} $ $ \frac{N/A}{(Note class)} = \frac{N/A}{(NA)} $ $ Total funds raised during the month from exercise of $	1. N/A				•		
(Note 1)         2. $N/A$							
(Note 1)         2. $N/A$							
(Note 1)         2. $N/A$							
(Note 1)         2. $N/A$							
(Note 1)         2. $N/A$	shares						
2. N/A							
$\frac{\boxed{( / / )}{\text{shares}}}{\frac{( / / )}{\text{shares}}} = \frac{1}{( / / )}$ $\frac{3. \text{ N/A}}{\frac{( / / )}{\text{shares}}}$ $\frac{( / / )}{\text{shares}}$ $\frac{( / / )}{\text{shares}}$ $\frac{( / / )}{contentiation of the start of th$	(Ivole I)						
$\frac{\boxed{( / / )}{\text{shares}}}{\frac{( / / )}{\text{shares}}} = \frac{1}{( / / )}$ $\frac{3. \text{ N/A}}{\frac{( / / )}{\text{shares}}}$ $\frac{( / / )}{\text{shares}}$ $\frac{( / / )}{\text{shares}}$ $\frac{( / / )}{contentiation of the start of th$	$2 N/\Lambda$						
(Note 1)         3. N/A	2.1N/A						
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
(Note 1)         3. N/A							
3. N/A			- <u> </u>				
	(Note 1)						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	<u>3. N/A</u>						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	( / / )						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	shares						
Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A	. /		Тс	otal A. (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of					· · · ·		
	Total funds raised duri	ing the mont	h from evercise o				
				1	N/A		
	options (state currence	y)			11/17		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. N/A</u>	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	- 				
(dd/mm/yyyy) 2. N/A	( / / _) 				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	- 				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A	-

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
		—					
	Stock code (if listed)	· · · · · · · · · · · · · ·					
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
2	(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	N/A	_					
	Stock code (if listed)	<u> </u>					
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
<u>3</u> .	N/A						
	Stock code (if listed)			,			
	Class of shares						
	issuable ( <i>Note 1</i> )						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A						
—							
	Stock code (if listed)					,	
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
					Other class)		-
							-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
		·
2. <u>N/A</u>	_	
	)	
shares (Note 1)	)	
3. N/A		
	_	
	<u>)</u>	
shares (Note 1)	)	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements	in Issued Share (	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price :	State	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )	N/A	N/A
		Total E.	(Ordinary share) (Preference share) (Other class)	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

### IX Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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Submitted by:	CHAN KWONG LEUNG ERIC	
Title:	SECRETARY	
	(Director, Secretary or other duly authorised officer)	

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.