日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Longhui International Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/06/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1007</u> Descrip	otion :	Ordinary S	hares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	19,000,000,000	HKD0.00002	HKD380,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	19,000,000,000	HKD0.00002	HKD380,000
	otion : N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip		Par value (State	Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	capital (State currency)
	No. of ordinary shares	Par value (State currency)	capital (State currency)

2. Preference Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	ig month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month		. <u> </u>	
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

HKD380,000

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,373,602,437					
Increase/ (decrease) during the month	N/A					
Balance at close of the month	6,373,602,437					

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme including EGM		• • • • • • • • • • • • • • • • • • •	()		the month pursuant thereto	issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
shares						
(Note 1)						
2.						
<u></u>						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		Tata				
		1013	al A. (Ordinal		N/A	
			(Preferenc		N/A	
Total funda raia ad a				ther class)	N/A	
Total funds raised c of options (State cu		ith from exerci	ise	N/A		
	inency)			IN/A		

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised N	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.			_			
(/ /) Stock code (if listed)						
Class of shares			_			
incurable (Nate 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(/ /	/	_			
(/ /)						
			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, , , ,	`				
	(/ /)	_			
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total	B (Ordinar	y shares)	N/A	
		iotai		e shares)		-
				ner class)		-
			(94)			-

Convertibles (i.e. Convertible	e into Shares of t	he Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	4,414,937.7075	5 Nil	4,414,937.7075	Nil	43,072,563
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	8				
Subscription price	HK\$0.1025					
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))	(28/05/2018)					
2.	(20/05/2010)					
<u> </u>						
·						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
<u>4.</u>	_					
Stock code (if listed)				·	·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ice shares)		_
			(O	other class)	N/A	-
1						

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	4	
	-	
		· · ·
2. N/A		
	-	
shares (Note 1)		
3. N/A		
0. <u>N/A</u>		
]	
shares (Note 1)		
	4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Otł	ner Movements	in Issued Sha	are Capital						No. of new shares of	No. of new shares of
									issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

9. Capital reorganisation Class of shares	f shares of issuer which may be e issued pursuant	No. of new shares of issuer issued during the month pursuant thereto			Type of Issue	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)			issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			9.
(Please specify) / currency date : (dd/mm/yyyy) EGM approval date: (/ /)			issuable (Note 1)		. Other	10.
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A		s) N/A	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares)	currency	(Please specify) At price .	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) <u>N/A</u>
(2) <u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Hung Shui Chak	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.