日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Longhui International Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/12/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1007</u> Descrip	otion :	Ordinary S	hares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	19,000,000,000	HKD0.00002	HKD380,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	19,000,000,000	HKD0.00002	HKD380,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	: <u>N/A</u> Description :			N/A	A			
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close c	of precedir	ig month						
Increase/(decreas	e)	_		-				
Balance at close c	of the mon	th _						

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month		. <u> </u>	
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

HKD380,000

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,373,602,437					
Increase/ (decrease) during the month	N/A					
Balance at close of the month	6,373,602,437					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme						
including EGM	Ν	Novement durii	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granieu	LYEIOISEA	Cancelled	Lapseu		
<u> </u>						
shares						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares (Note 1)						
		Tota	IA. (Ordinal	ry charge)	N/A	
		1014	(Preferenc		<u> </u>	
			•	her class)		
Total funds raised d	luring the mor	oth from overci	-		IN/A	
of options (State cu			26	N/A		
	nonoy)			10/11		

Warrants to Issue Shares of the	Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
· · · · · · · · · · · · · · · · · · ·						<u> </u>
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.			_			
	. <u> </u>	·				
(/ /) Stock code (if listed)						
Class of shares			_			
leavelle (Nate 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(/ /)	-			
(/ /)						
			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable)	, , , ,	`				
	(/ /)	_			
4						
(/ /)						
Stock code (if listed)			_			
Class of shares						
			_			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total E	B (Ordinary	y shares)	N/A	
		Total I		e shares)		-
				ner class)		-
			(01			-

Convertibles (i.e. Convertible	into Shares of the	he Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	4,414,937.7075	5 Nil	4,414,937.7075	Nil	43,072,563
Stock code (if listed)	N/A					
Class of shares	~ ~.					
issuable (Note 1)	Ordinary Shares	8				
Subscription price	HK\$0.1025					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(28/05/2018)					
	(28/05/2018)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(Total C. (Ordina	ary shares)	N/A	
				ce shares)		
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Eull particulars isoluding ECM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Proposed rights issue of not less than 318,680,121 rights shares and not		
more than 320,833,749 rights shares at the subscription price of HK\$0.142		
per rights share on the basis of one rights share for every one consolidated		
share held on the record date.		
Proposed share consolidation on the basis that every twenty issued and		
unissued existing shares be consolidated into one consolidated share.		
For details, please refer to the announcements of Longhui International		
Holdings Limited dated 27 October 2020, 5 November 2020 and 17		
November 2020.		
(Subject to approval at the extraordinary general meeting to be held on 23 December 2020)		
Ordinary shares (Note 1)		
2. <u>N/A</u>	_	
shares (Note 1)		
3. <u>N/A</u>		
	4	
	4	
shares (Note 1)		
	-	
Total D. (Ordinary shares)		-
(Preference shares)	N/A	<u>.</u>
(Other class)	N/A	<u>.</u>

Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued	No. of new shares of issuer which may be
	Type of Issue								during the month pursuant thereto	issued pursuant thereto as at close of the month
				Class of shares						
1.	Rights issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			canolicy	EGM approval date: (dd/mm/yyyy)	(/	/)		
				(ddinini yyyy)						
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
L										

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) <u>N</u> /A		
(2) <u>N/A</u>		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Hung Shui Chak	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.