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Global Dairy Holdings Limited

環球乳業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1007)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 16 JUNE 2011

At the extraordinary general meeting of Global Dairy Holdings Limited (the “Company”) held on Thursday, 16 June 2011 (the “EGM”), the voting of the proposed resolution as set out in the notice of the EGM dated 23 May 2011 had been taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued shares in the Company was 1,010,500,000 shares, which was the total number of shares in the Company entitling the shareholders of the Company (the “Shareholders”) to attend and vote for or against the resolution at the EGM. There were no restrictions on any Shareholders casting votes in the resolution at the EGM and there was no share of the Company entitling any Shareholders to attend and vote only against the resolution at the EGM. No Shareholders were required to abstain from voting on the resolution proposed at the EGM. No person has indicated in the circular containing the notice of the EGM that he/she/it intends to abstain from voting on or vote against the resolution at the EGM.

Shareholders representing 604,434,400 shares of the Company were present, in person or by proxy or corporate representative, at the EGM and the board of directors (the “Board”) of the Company is pleased to announce that the proposed resolution was duly passed by the Shareholders. The poll result in respect of the resolution was as follows:

Special resolution proposed at the EGM	Numbers of votes cast and approximate percentage of total number of votes cast	
	For	Against
To approve the proposed change of Company name.	604,433,400 99.999835%	1,000 0.000165%

As at least 75% of the votes were cast in favour of the resolution in respect of the proposed change of Company name, the resolution was duly passed by the Shareholders as a special resolution.

Subsequent to the passing of the special resolution at the EGM, the Company will carry out all necessary registration and/or filing procedures in respect of the change of Company name with the Companies Registry in Hong Kong and the Registrar of Companies in the Cayman Islands, respectively.

Further announcement will be made by the Company as and when appropriate to inform the Shareholders of the effective date of the change of Company name and the new stock short name of the shares.

By order of the Board
Global Dairy Holdings Limited
Zhao Chuan Wen
Chairman

Hong Kong, 16 June 2011

As of the date of this announcement, the executive directors of the Company are Mr Zhao Chuan Wen, Mr Zhao Yu, Mr Xia Yuan Jun, Mr Fu Chong, Mr Fong Pin Jan, and the independent non-executive directors of the Company are Mr Cheung Hok Fung Alexander, Ms Chan Wah Man Carman and Mr Zhang Zhou.