

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited
	ng Dairy Holdings Limited
I. Movements in Authorised Share Ca	apital
1. Ordinary Shares	
(1) Stock code : <u>1007</u> Desc	cription : Ordinary Shares
	No. of ordinary Shares No. of ordinary Shares No. of ordinary Shares Par value Capital (State currency)
Balance at close of preceding month	38,000,000,000 HKD0.00001 HKD380,000
Increase/(decrease)	N/A
Balance at close of the month	38,000,000,000 HKD0.00001 HKD380,000
(2) Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>
	No. of ordinary Par value capital shares (State currency) (State currency)
Balance at close of preceding month	
Increase/(decrease)	
Balance at close of the month	

31/10/2012

Stock code:	N/A	Descrip	otion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes					
		Descrip	otion: N/A		
3. Other Classes	of Shares	Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	of Shares N/A	_ ^	No. of other	(State	capital
3. Other Classes Stock code:	of Shares N/A of preceding r	_ ^	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares No of preference No. of o		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,010,500,000			
Increase/ (decrease) during the month	<u></u>			
Balance at close of the month	1,010,500,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sche	mes of the Issue	er)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable —	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granted	Exercised	Cancened	Lapsed		
granted on						
28/04/2011 under						
the scheme adopted						
on 10/10/2010						
exercise price						
at HK\$3.512						
Ordinary shares	Nil	Nil	Nil	3,000,000	Nil	24,000,000
(Note 1)	INII			3,000,000	INII	24,000,000
2.						
(/ /)						
(Note 1)						
3.						
(// /)						
shares						
(Note 1)			Total A (O	dinary shares)	Nil	
				erence shares)		
			(1161	(Other class)		
Total funds raised during th	ne month from	n exercise of opt	tions	(Other class)	14/11	
(State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of value preceding m	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		_ ·			
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -, <u></u>				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
	- 				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- - 				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Class and description		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) —				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)		nary shares) ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		_
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	IV/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		g				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		

				For Main B	oard an	d GEM lis	ted issuers
	Type of Issue				sl issu du p	o. of new nares of her issued aring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u> </u>	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (I	(Ordinary sha Preference sha (Other c	ares)	N/A N/A N/A	<u> </u>
To	otal increase / (decrea	se) in ordinary shares durin	g the month (i.e. Total of A to	o E):	(1)		Nil
					(2)		N/A
To	otal increase / (decrea	se) in preference shares dur	ring the month (i.e. Total of A	to E):			N/A
T	otal increase / (decrea	sa) in other classes of shere	as during the month (i.e. Total	of A to E).	•		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Ho Wing Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.