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**Daqing Dairy Holdings Limited**  
**大慶乳業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1007)**

**NO OFFEREE DOCUMENT WILL BE DESPATCHED**

References are made to the joint announcement dated 18 April 2013 (the “**Joint Announcement**”) issued by Daqing Dairy Holdings Limited (the “**Company**”) and Radiant State Limited (the “**Offeror**”) in relation to, among other things, the unconditional mandatory cash offers (the “**Offers**”) by Kingston Securities, on behalf of the Offeror, to acquire all of the issued Shares, other than those Shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it and for the cancellation of all the outstanding options of the Company and the announcements (“**Announcements**”) of the Company dated 25 June 2013 and 27 June 2013. Capitalised terms used and not otherwise defined herein have the same meanings as ascribed to them in the Joint Announcement and the Announcements respectively.

**NO OFFEREE DOCUMENT WILL BE DESPATCHED**

As disclosed in the Announcements, it was expected that the Offeree Document would be despatched to the Independent Shareholders on or before 2 July 2013. However, up to the date hereof, the latest published audited financial position of the Group is contained in the annual report of the Company for the financial year ended 31 December 2010 and the latest published unaudited financial position of the Group is contained in the interim report of the Company for the six months ended 30 June 2011. The Company has yet to release its audited financial statements for the years ended 31 December 2011 and 2012 and its interim financial statements for the six months ended 30 June 2012. As such, there has been no updated financial position of the Group since 30 June 2011 and no updated management accounts of the Group have been available to the financial advisers to the Company. Accordingly there is insufficient time for the Company to compile all the required information (including the information about material changes in the financial or trading position or outlook of the Company since 31 December 2010, being the last published audited financial information of the Group) as required under the Takeovers Code to be included in the Offeree Document for the Offeree Document to be despatched on 2 July 2013.

In the circumstances, no Offeree Document will be issued by the Company.

The failure to despatch the Offeree Document on or before 21 June 2013 constitutes a breach of Rule 8.4 of the Takeovers Code and the Executive reserves the right to take appropriate disciplinary measures against the Company and the Directors in this regard.

## **SUSPENSION OF TRADING IN THE SHARES**

Trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 22 March 2012 and will continue to be suspended until further notice.

By order of the Board  
**Daqing Dairy Holdings Limited**  
**Wang De Lin**  
*Executive Director*

Hong Kong, 2 July 2013

*As at the date of this announcement, the Board comprises one executive Director, namely Mr. Wang De Lin; and one independent non-executive Director, namely Mr. Chiang Chi Kin, Stephen.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*