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**Daqing Dairy Holdings Limited**  
**大慶乳業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1007)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING  
CONVENED BY RADIANT STATE LIMITED UPON REQUISITION**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting of Daqing Dairy Holdings Limited (the “**Company**”) will be held at 22/F., World Wide House, Central, Hong Kong on Thursday, 5 September 2013 at 11:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions as ordinary resolutions:

1. “**THAT:**
  - (a) Mr. Ng Kwong Chue Paul be appointed as an executive director of the Company with immediate effect;
  - (b) Ms. Kou Mei In be appointed as the chairlady and a non-executive director of the Company with immediate effect; and
  - (c) Mr. Sze Lin Tang be appointed as an independent non-executive director of the Company with immediate effect.”
2. “**THAT** the board of directors of the Company be authorized to fix the directors’ remuneration.”

By Order of the Board of  
**Radiant State Limited**  
**Kyan Su Lone**  
*Sole Director*

Hong Kong, 20 August 2013

*Registered office of Radiant State Limited:*  
Offshore Incorporations Limited  
P.O. Box 957, Offshore Incorporations Centre  
Road Town, Tortola, British Virgin Islands

*Correspondence address of  
Radiant State Limited in Hong Kong:*  
22/F., World Wide House, Central, Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint another person as his proxy to attend and vote instead. A member who is the holder of two or more shares may appoint more than one proxy to attend and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed. A proxy need not be a member of the Company, but must attend the meeting in person to represent the member.
2. To be valid, the form of proxy together with the power of attorney or other authority (if any), under which it is signed or a notarially certified copy of that power or authority must be deposited at the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the appointed time for holding the meeting or any adjournment thereof.
3. Completion and delivery of an instrument appointing a proxy should not preclude a member from attending and voting in person at the meeting or any adjournment thereof and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto; but if more than one of such joint holders are present at the above meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
5. Pursuant to Rule 13.39(4) of the Listing Rules, any votes of shareholders at a general meeting must be taken by poll (except for those relating purely to a procedural or administrative matter which may be voted on by a show of hands). Therefore, the resolutions proposed at the meeting shall be voted by poll.

*As at the date hereof, the sole director of Radiant State Limited is Mr. Kyan Su Lone.*