

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Daqing Dairy Holdings Limited |
|----------------|-------------------------------|
| Date Submitted | 05/02/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|-------------------------------|---|
| (1) Stock code : <u>1007</u> Descrip | tion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 38,000,000,000 | HKD0.00001 | HKD380,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 38,000,000,000 | HKD0.00001 | HKD380,000 |
| (2) Stock code : <u>N/A</u> Descrip | tion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A De | scription : <u>N/A</u> | | |
|--------------------|-------------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close o | f preceding month | 1 | | |
| Increase/(decrease | 2) | | - | |
| Balance at close o | f the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes of shares | |
|--|---------------|------------|------------------|-----------------------------------|--|
| | (1) | (2) | shares | | |
| Balance at close of preceding month | 1,010,500,000 | | | | |
| Increase/ (decrease) during the month | <u> </u> | | | | |
| Balance at close of the month | 1,010,500,000 | | · | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|-------------------|---------------|----------------|---|---|
| of shares issuable – | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| granted on | | | | | | |
| 28/04/2011 under | | | | | | |
| the scheme adopted | | | | | | |
| on 10/10/2010 | | | | | | |
| exercise price | | | | | | |
| at HK\$3.512 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 12,000,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| (Note 1) | | | | | | |
| <u>3.</u> | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | dinary shares) | Nil | |
| | | | (Prefe | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during th (State currency) | e month fron | n exercise of opt | ions | N/A | | |

| Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------|---|----------------------------------|---|--|---|
| 1. | | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | () | Other class) | N/A | |

| Commentibles (i.e. Commentible i | uta Chausa af tha I | For Main Board and GEM listed issuers | | | | |
|--|---------------------|--|----------------------------------|------------------------------------|--|---|
| Convertibles (i.e. Convertible in Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | outstanding | month | monui | montin | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | · | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | , , | Total C. (Ordir (Prefere | nary shares) ence shares) | N/A N/A | |
| | | | | Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | - | |
| (/ /) shares (Note 1) | | |
| | | |
| 2 | | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| | - | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| 5. 5 | Scrip dividend At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | |
|------|---|---|-------|---|------|
| 5. 5 | | date : (dd/mm/yyyy) EGM approval date: | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | | | | |
| | | Class of shares repurchased (Note 1) | | | |
| 6.] | Repurchase of hares | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | Class of shares redeemed (Note 1) | | | |
| 7.] | Redemption of hares | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| 8. (| Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |

| | | | | For Main Boar | | ted issuers |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | e | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. (| (Ordinary share Preference share) (Other class) | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.