

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daqing Dairy Holdings Limited
Date Submitted	05/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1007</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	38,000,000,000	HKD0.00001	HKD380,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	38,000,000,000	HKD0.00001	HKD380,000
(2) Stock code : <u>N/A</u> Descrip	tion: <u>N</u> /A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A De	escription : <u>N/A</u>		
		No. of preferenc shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	h		
Increase/(decrease	2)			
Balance at close o	f the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	• No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,500,000					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,010,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable —	Granted	Exercised	Cancelled	Lapsed		
1. Share option				.		
scheme adopted						
on 10/10/2010						
Ordinary Share						
(Note 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)					<u></u>	
			Total A (Or	dinary shares)	N/A	
				erence shares)		
			((Other class)		
Total funds raised during th	e month from	exercise of opt	ions	. ,		
(State currency)		1		N/A		

Warrants to Issue Shares of the Is	ssuer which are to be Listed		I of Willin Dourd		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		 - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	_	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	_			
	Tota	(Prefere	nary shares)	N/A N/A	-
		(0	Other class)	N/A	-

For Main Board and GEM listed issuers

	te Cherry of the I		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	monu	month		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)		·				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)		,		nary shares) nce shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)		
Shares (Note 1)		
2		
	-	
(/ /)	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant thereto thereto as a start thereto the start the star	Otl	ner Movements in	Issued Share Capital				No. of new	No. of new
1. Rights issue At price: State currency Issue and allotment date: (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price: State currency Issue and allotment date: (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				Class of shores issuable				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State 2. Open offer At price : State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy) = (dd/	1.	Rights issue	At price : State		(/ /)		
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$) 3. Placing At price : State currency Class of shares issuable (Note 1)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (Note 1) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date:								
Class of shares issuable	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date : $(///)$ EGM approval date: $(///)$ $(///)$					(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///)								· · · · · · · · · · · · · · · · · · ·
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
EGIT upprovar date.	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue		For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares				
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. ((Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.