

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy): 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daqing Dairy Holdings Limited
Date Submitted	02/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1007</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	38,000,000,000	HKD0.00001	HKD380,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	38,000,000,000	HKD0.00001	HKD380,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A De	escription : <u>N/A</u>		
		No. of preferenc shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month	h		
Increase/(decrease	2)			
Balance at close o	f the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,500,000					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,010,500,000		- <u> </u>			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable —	Granted	Exercised	Cancelled	Lapsed		
1. Share option				<b>.</b>		
scheme adopted						
on 10/10/2010						
Ordinary Share						
(Note 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
(Note 1) shares			·			
(INDIE I)			Total A (Or	dinary shares)	N/A	
				erence shares)		
				(Other class)		
Total funds raised during th	e month from	exercise of opt	ions	(		
(State currency)		opt		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			()	Other class)	N/A	

share of share       issuer issued white       Currency of Amount at close     Converted Amount at pursuant close of the thereto       immount     outstanding       immount     of preceding       immount     month       immount     month	ssuers	For Main Board and GEM listed issuers					Commentibles (i.e. Commentible int
1.	No. of new hares of issuer which may be ssued pursuant thereto as at close of the month	shares of s issuer issued during the i month pursuant	close of the	Converted during the	Amount at close of preceding	Currency of amount	
Stock code (if listed)			monui	monui	montii	outstanding	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         2.							
Subscription price							Class of shares
EGM approval date (if applicable) (d/mm/yyyy))       ( / / / )         2.							
2.							EGM approval date (if applicable)
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date						( / / )	
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (class of shares         issuable (Note 1)         Subscription price         EGM approval date							Stock code (if listed)
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3.							Class of shares issuable ( <i>Note 1</i> )
Stock code (if listed)						( / / )	EGM approval date (if applicable)
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (							3.
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )   4.   4.   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date							issuable (Note 1)
(if applicable) (dd/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date						( / / )	(if applicable)
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							4
issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
							issuable ( <i>Note 1</i> ) Subscription price
(dd/mm/yyyy) ( / / )						( / / )	(if applicable)
Total C. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A		N/A	nce shares)	(Prefere	 ]	· · ·	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / ) shares (Note 1)		
2		
	-	
( / / )		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant thereto thereto as a start thereto the start the star	Otl	ner Movements in	Issued Share Capital				No. of new	No. of new
1. Rights issue       At price:       State currency       Issue and allotment date: (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price:       State currency       Issue and allotment date: (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )				Class of shores issuable				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State         2. Open offer       At price : State         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )         3. Placing       At price : State         (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment         (Note 1)       Issue and allotment         (Note 1)       Issue and allotment         (Note 1)       EGM approval date:         EGM approval date:       ( / / )         EGM approval date:       ( / / )								
(dd/mm/yyyy) = (dd/	1.	Rights issue	At price : State		( / /	)		
(Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ )         3. Placing       At price : State currency       Class of shares issuable (Note 1)					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$								
2. Open oner       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         (Note 1)       Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )       EGM approval date:								
Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date : $(///)$ EGM approval date: $(///)$ $(///)$					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$								
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )								
Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)								· · · · · · · · · · · · · · · · · · ·
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
EGIT upprovar date.	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue		For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Ho Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.