

For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daqing Dairy Holdings Limited
Date Submitted	01/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1007</u> Descrip	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	38,000,000,000	HKD0.00001	HKD380,000	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	38,000,000,000	HKD0.00001	HKD380,000	
	otion : N/A			
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A		
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
<ul> <li>(2) Stock code : <u>N/A</u> Descrip</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	Par value (State	capital	
	No. of ordinary	Par value (State	capital	

## 2. Preference Shares

Stock code :	<u>N/A</u> Description :		N/A		
		No. of prefession shares	erence (	ar value (State errency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/.	A
		No. of other classes of shar	(~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State* **HKD380,000 :** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,010,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Se	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 10/10/2010						
Ordinary shares						
(Note 1)			·			
2.						
shares			·			
(Note 1)						
3.						
( / / )						
shares						
$\overline{(Note 1)}$			·			
		Тс	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A	
		•	(C	(inci ciass)	11/71	
Total funds raised durin		rom exercise of		NT / A		
options (State currency)	)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the at close	No. of new shares of issuer issued during the month pursuant al value thereto e of the nth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
2.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )	_		
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	· ·	_		
(dd/mm/yyyy)	( / / ) To	tal B. (Ordinary shar) (Preference shar) (Other cla	res) N/A	-

C	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
4.	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,		nary shares) ence shares)		
				Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
Shales (Note 1)		
2		
	-	
( / / )	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /			
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	For Main	Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
L						

No. of new shares of issuer issued issuer issued issuer which pursuant pursuant thereto       No. of new shares of issuer issued issuer which pursuant pursuant thereto as at close of the month         9. Capital reorganisation       Class of shares issuable (Note 1)					For Main Bo	ard and GEM lis	sted issuers
issuer issued issuer which during the may be month pursuant thereto as at close of the month pursuant thereto as at close of the month of the month pursuant thereto as at close of the month of the during the month thereto as at close of the month of the during the month of the during the month thereto as at close of the month of the during the during the month of the during the during the during the month of the during the dur							
during the month pursuant thereto       month fereto as at close of the month thereto as at close of the month         7. Capital reorganisation       Class of shares issuable							
month       issued         Type of Issue       Class of shares issuable         (Note 1)       Issue and allotment         9. Capital       Issue and allotment         reorganisation       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       (///)         10. Other       Class of shares issuable         (Please specify)       At price : State         (Please specify)       At price : State         (dd/mm/yyyy)       EGM approval date:         (///)       (///)         10. Other       (Please specify)         Issue and allotment       (///)         (dd/mm/yyyy)       EGM approval date:         (///)       Issue and allotment         (///)       EGM approval date:         (///)       EGM approval date:         (///)       EGM approval date:         (///)       Issue and allotment         (///)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       Implement         Total E.       (Ordinary shares)         N/A       N/A							
pursuant thereto       pursuant thereto       pursuant thereto         Type of Issue       Class of shares issuable (Note 1)							
Type of Issue       Thereto       thereto as at close of the month         9. Capital reorganisation       Class of shares issuable							
Type of Issue       close of the month         9. Capital reorganisation       Issue and allotment ( / / ) date: ((d/mm/yyyy))         EGM approval date: ( / / ) ((d/mm/yyyy))       EGM approval date: ( / / ) ((d/mm/yyyy))         10. Other (Please specify)       At price : State currency         10. Other (Please specify)       At price : State currency       Class of shares issuable ( / / ) (d/mm/yyyy)         10. Other (Please specify)       At price : State currency       Total E. (Ordinary shares) N/A         10. Other (Preference shares)       N/A							
Type of Issue       month         Quart       Class of shares issuable						lifereto	
1) pe of issue       Class of shares issuable		Type of Issue					
9. Capital reorganisation (Note 1) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) (//) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Total E. (Ordinary shares) N/A		Type of Issue					montin
9. Capital reorganisation (Note 1) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) (//) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Total E. (Ordinary shares) N/A				Class of shares issuable	a		
9. Capital reorganisation 10. Other (Please specify) 10. Other (Please specify) 11. Class of shares issuable (Note 1) 11. Issue and allotment (Note 1) 12. State (Note 1) 13. Sue and allotment (I / I) (I /					c		
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)				(Ivole I)			
reorganisation       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	9.	Capital		Issue and allotment	( / / )	1	
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (///) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A		reorganisation					
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (///) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A							
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A				EGM approval date:	( / / )		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A				(dd/mm/yyyy)			
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A							
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         Total E.       (Ordinary shares)         N/A				Class of shares issuable	a		
10. Other (Please specify)       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )					U		
(Please specify)       At price : currency       Issue and allotment date: (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       (///)         (dd/mm/yyyy)	10	0.1		(Ivole I)			
(riease specify)       I       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)	10.			<ul> <li>— Issue and allotment</li> </ul>	( / / )	1	
EGM approval date: ( / / ) (dd/mm/yyyy)		(Please specify)	currency				
Total E.     (Ordinary shares)     N/A       (Preference shares)     N/A							
Total E. (Ordinary shares)       N/A         (Preference shares)       N/A					( / / )	1	
(Preference shares) N/A				(dd/mm/yyyy)			
(Preference shares) N/A							
(Preference shares) N/A							
							_
(Other class) N/A	1			(P			-
					(Other cla	ass) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Wong Po Ling Pauline	
Title: (Directo	Company Secretary or, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*