

For the month ended (dd/mm/yyyy) : <u>31/12/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daqing Dairy Holdings Limited
Date Submitted	04/01/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>1007</u> Descrip	ion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	38,000,000,000	HKD0.00001	HKD380,000		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	38,000,000,000	HKD0.00001	HKD380,000		
(2) Stock code : <u>N/A</u> Descrip	tion :	: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of pref share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth	 	
Increase/(decrease)				
Balance at close of t	he month		 	

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descrip		N/	A
		No. of other classes of shar	(~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State* **HKD380,000 :**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,010,500,000					

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/mm/yyyy) and Class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 10/10/2010 Ordinary shares (Note 1) 2. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note class) N/A (Other class) N/A (Duer class) N/A (State currency) N/A No. of new shares of issuer which may be issuer which may be iss	Share Options (under S	hare Option So	chemes of the Is	suer)			
including EGM approval data (dd/mm/yyyy) and class of shares issuable Movement during the month Movement during the month the month pursuant thereto issued pursuant thereto as at close of the month as at close of the month 1. Share option scheme adopted on 10/10/2010 Granted Exercised Cancelled Lapsed Ordinary shares (Note 1) 2. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note 1) N/A (Preference shares) (Other class) N/A N/A	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Share option scheme adopted on 10/10/2010 Granted Exercised Cancelled Lapsed Ordinary shares (Note 1) 2. (Note 1) 3. (Note 1) 3. (Note 1) 3. (Note 1) (Note 1) Total A. (Ordinary shares) (Other class) N/A N/A N/A							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted 0n 10/10/2010 Ordinary shares $(Note 1)$ <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
$\begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 10/10/2010				0			
1. Share option scheme adopted on 10/10/2010 Ordinary shares $(Note 1)$ 2. $(Note 1)$ 3. $(Note 1)$ Total A. (Ordinary shares) (NA) $(Other class)$ N/A							
scheme adopted on 10/10/2010 Ordinary shares $(Note 1)$ 2. (Note 1) $(/ /)$ shares (Note 1) 3. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (N/A) (Note 1) Total A. (Ordinary shares) (N/A) (Note 1) Total A. (Ordinary shares) (N/A) (Other class) N/A Total funds raised during the month from exercise of		Granted	Exercised	Cancelled	Lapsed		
$ \frac{\boxed{\text{ordinary shares}}{(Note 1)}$							
Ordinary shares							
$\frac{(Note 1)}{2.}$ $\frac{2.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	on 10/10/2010						
$\frac{(Note 1)}{2.}$ $\frac{2.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
$\frac{(Note 1)}{2.}$ $\frac{2.}{(Note 1)}$ $\frac{(/ / /)}{shares}$ $\frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of							
2.	Ordinary shares						
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)} = \frac{1}{($	(Note 1)						
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)} = \frac{1}{($							
(Note 1) 3.	2.						
(Note 1) 3.							
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(Note 1) 3.							
(Note 1) 3.							
$\frac{3.}{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of					. <u></u>		
	(Note 1)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	<u>3.</u>						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			Тс	tal A. (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of						N/A	
Total funds raised during the month from exercise of						N/A	
	Total funds raised durin	g the month f	rom exercise of	× -			
					N/A		
					- v		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the at close	No. of new shares of issuer issued during the month pursuant al value thereto e of the nth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	_		
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	· ·	_		
(dd/mm/yyyy)	<u>(/ /)</u> To	tal B. (Ordinary shar) (Preference shar) (Other cla	res) N/A	-

	Currency of amount outstanding	Amou of p		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>							
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable))					
<u>2.</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable))					
<u>4.</u>							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	(/ /)					
			ŗ		nary shares)		,
					Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/71	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
					No. of new	
					shares of	shares of
						d issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
	Type of Issue					month
			Class of shares issuable	د		
			(Note 1)		_	
			(Ivole I)			
9.	Capital		Issue and allotment	(/ /)	
	reorganisation		date : (dd/mm/yyyy)			
				(/ /	`	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)	3	-	
		~	(Note 1)			
10.	Other	At price : State	 Issue and allotment 	(/ /)	
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)			
				(Ordinary sha		
			(P	reference sha		
				(Other c	lass) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Wong Po Ling Pauline
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*