

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daqing Dairy Holdings Limited
Date Submitted	01/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code :	1007	Description :	Ordinary S	hares	
		No. of ordin shares	ary Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding mo	onth <u>38,000,000,0</u>	000 HKD0.00001	HKD380,000	
Increase/(decrease)		N/A		N/A	
Balance at close of the	he month	38,000,000,0	000 <u>HKD0.00001</u>	HKD380,000	
(2) Stock code :	N/A	Description :	otion : N/A		
		No. of ordin shares	Par value ary (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding mo	nth			
Increase/(decrease)					
Balance at close of the	he month				

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description		on : N/A		
		No. of pref share	erence (St	value tate ency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript		Description :	iption :		A
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State* **HKD380,000 :**

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,010,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and –			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(10000 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(Note 1)		Тс	tol (Ordin	or charac)	NI/A	
		10	otal A. (Ordin		N/A	
				nce shares)	N/A	
			((Other class)	N/A	
Total funds raised durin		rom exercise of				
options (State currency))			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	· ·				
(dd/mm/yyyy)	(/ /)T	otal B. (Ordina (Preferer	ary shares) nce shares) Other class)	N/A	

C				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
					. <u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
<u>2.</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
	_						
Stock code (if listed)		<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
		,		nary shares) ence shares)		-	
				Other class)		- -	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		·
2	-	
	-	
shares (Note 1)	-	
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment		`		
1.		At price currency	date : (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For Main Board and GEM listed is No. of new No.			
	Type of Issue				shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>						

				For Main B			sted issuers
						o. of new	No. of new
						nares of	shares of
							issuer which
						ring the	may be
						month	issued
						ursuant hereto	pursuant thereto as at
					ı	Inereto	close of the
	Type of Issue						month
	Type of Issue						monui
			Class of shares issuable	`			
			(Note 1)		_		
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
					`		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issueht	_			
			Class of shares issuable		_		
			(<i>Note</i> 1)				
10.	Other	At price : State	 Issue and allotment 	(/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)	x			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
				Ordinary sh		N/A	_
1			(P	reference sh		N/A	_
				(Other c	lass)	N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Wong Chun Kit
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*