

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daqing Dairy Holdings Limited
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

(1) Stock code :	1007	Description :	Ordinary Sh	ares
_		No. of ordinary shares	·	Authorised share capital (State currency)
Balance at close of p	preceding mo	nth38,000,000,000	HKD0.00001	HKD380,000
Increase/(decrease)		N/A	_	N/A
Balance at close of t	he month	38,000,000,000	HKD0.00001	HKD380,000
(2) Stock code :	N/A	Description :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	nth		
Increase/(decrease)				
Balance at close of t	he month			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descript			N/A	<u> </u>
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descript		N	J/A	
		No. of ot classes of s	(Authorised share capital (State currency)	
Balance at close of	f preceding r	nonth			
Increase/(decrease))				
Balance at close of	f the month				

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,010,500,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,010,500,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		т · 1	G 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
shares						
$\overline{(Note 1)}$						
3.						
shares						
(Note 1)		т		1 \	27/1	
		10	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin		rom exercise of				
options (State currency))			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Jominal value It close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
<u>2.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferenc	y shares) e shares) ner class)	N/A N/A N/A	
		(01		11/A	

Convertibles (i.e. Convertible in	ute Chenne effete I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
4.						
Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	· · · · · · · · · · · · · · · · · · ·			nary shares)		
				ence shares)		
			()	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuant thereto as at close o
ull particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:		the month
• As disclosed in the announcement dated 7 August 2017 (the		
"Announcement"), the board of directors of Daqing Dairy		
Holdings Limited (the "Company") proposes to implement the		
share consolidation on the basis that every two (2) issued and		
unissued shares of HK\$0.00001 each will be consolidated into one		
(1) consolidated share of HK\$0.00002. The share consolidation is		
expected to become effective on the day immediately after the		
extraordinary general meeting and before completion of the		
acquisition, the share placing and the open offer stated here below.		
acquisition, the share placing and the open oner stated here below.		
ordinary shares (Note 1)		
As disclosed in the Announcement and the announcement of the		
Company dated 30 October 2017, the Company and the vendors		
entered into the acquisition agreement on 21 November 2016		
(as amended and restated on 20 February 2017 and supplemented		
on 30 June 2017 and 30 October 2017) pursuant to which the		
Company has conditionally agreed to acquire, and the vendors have		
conditionally agreed to sell the sale shares for the consideration		
of HK\$517,881,250, which will be satisfied by way of allotment		
and issue of 3,789,375,000 consideration shares at the issue price		
of HK\$0.1025 per consideration share and by way of issue of		
consideration convertible bonds in the aggregate principal amount		
of HK\$129,470,312.50 entitling the vendors (or their respective		
nominees) to convert into a maximum of 1,263,125,000 conversion		
shares based on the initial conversion price of HK\$0.1025		
per conversion share (subject to adjustment for the common		
anti-dilutive effects). The consideration shares and the conversion		
shares will be allotted and issued pursuant to a specific mandate		
proposed to be obtained at the extraordinary general meeting.		
proposed to be obtained at the extraordinary general meeting.		
(///)		
As disclosed in the Announcement, the Company and the placing		-
agent will enter into the placing agreement pursuant to which		
the placing agent will place an aggregate of up to 757,875,000		
placing shares at HK\$0.1025 per placing share, on a fully		
underwritten basis, to not less than six placees who and whose		
ultimate beneficial owners will be independent third parties and		
independent to the vendors and any parties acting in concert		
with any of them. The placing shares will be issued under specific		
mandate proposed to be obtained at the extraordinary general		
meeting.		
ordinary shares (Note 1)		
As disclosed in the Announcement, the Company proposes to issue		
101,050,000 offer shares by way of open offer at the offer price of		
HK\$0.1025 per offer share on the basis of one (1) offer share for		
five (5) consolidated shares held on the record date (assuming that		
no shares or consolidated shares were issued or repurchased by the		
Company except for the issue and allotment of the consideration		
share, placing shares and the conversion shares upon the full		
conversion of the consideration convertible bonds from the date of		
the Announcement and up to the record date).		
ordinary shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) I. Rights issue At price : State currency Class of shares issuable (///)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(dd'mm'yyyy)$ $(///)$ EGM approval date: $(dd'mm'yyyy)$ $(///)$ EGM approval date: $(///)$								
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$	1.	Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$								
2. Open one At price : currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State <u>Class of shares issuable</u> <u>(Note 1)</u> (Iote 1) (Iote 1) Issue and allotment ((Iote 1)) (Iote 1) Issue and allotment ((Iote 1)) (Iote 1) Issue and allotment ((Iote 1)) (Iote 1) Issue and allotment ((Iote 1)) Issue and allotment ((Iote 1)) Iote I) Iote I) Io								
Image: Class of shares issuable (dd/mm/yyyy)	2.	Open offer			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$				EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) EGM approval date:	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (// /) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (// /) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Doin uppio fui dute.	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue	F	for Main I	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Stata	Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of	Class of shares repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	ard and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(' ')		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	T 1117	(/ /)		
	(Please specify)	At price . currency	- Issue and allotment	(' ')		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	· · · · · ·		
			Total E. (Ordinary sha	(ac) N/A	
				reference share		-
			(11	(Other cla		-
				(Other Ch	100) <u>IN/A</u>	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

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Remarks	(if	any):
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Submitted by: Wong Chun Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*