

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) :	30/11/2017				
To: Hong Kong Exchanges and	Clearing Li	mited				
N. CI		TT 11' T'	·. 1			
	Daqıng Dan 01/12/2017	ry Holdings Lim	ited			
Date Submitted	01/12/2017					
I. Movements in Authorised Share Capital						
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1. Ordinary Shares						
(1) Stock code : 1007 Description : Ordinary Shares						
				Authorised share		
	N	No. of ordinary	Par value	capital		
		shares	(State currency)	(State currency)		
Balance at close of preceding me	onth 3	38,000,000,000	HKD0.00001	HKD380,000		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	3	38,000,000,000	HKD0.00001	HKD380,000		
Barance at close of the month		58,000,000,000		11KD360,000		
(2) Stock code : N/A	Description	n:	N/A			
			Par value	Authorised share		
	N	No. of ordinary	(State	capital		
		shares	currency)	(State currency)		
Balance at close of preceding me	onth					
Increase/(decrease)						
Dalamas et alamas £414						
Balance at close of the month						

HKD380,000

2. Preference Shares						
Stock code : N/A Desc	ription :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						
3. Other Classes of Shares						
5. Other Classes of Shares						
	ription :	N/A	1			
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)			
Stock code : N/A Desc	No. of other	Par value (State	Authorised share capital			
	No. of other	Par value (State	Authorised share capital			

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,010,500,000_		_			
Increase/ (decrease) during the month						
Balance at close of the month	1,010,500,000		_			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
 option scheme
 including EGM

No. of new shares of issuer issued during issuer which may be issued pursuant theretoe

including EGM
approval date
(dd/mm/yyyy) and
class of shares
issuable

Granted

Movement during the month
thereto
as at close of the month
thereto
as at close of the month

(/ /)
shares

(Note 1)

2.

(/ /)

shares

shares

(Note 1)

3.

(/ /)

(Note 1)

Total A. (Ordinary shares)

(Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the Is	suer which are	to be Listed	ł				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)		,					
(dd/mm/yyyy)	(/ /)					
2.	_						
	_						
(/ /)							-
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	′)					
3.	_						
	_						
(/ /)							· ·
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	′)					
4.	_						
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	')					
	(/ /	<i>)</i>					
			Total B.		nary shares)	N/A	-
				•	ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,	,	Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	
			((Jiner class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemesy	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. As disclosed in the announcement dated 7 August 2017 (the		
"Announcement"), the board of directors of Daqing Dairy		
Holdings Limited (the "Company") proposes to implement the		
share consolidation on the basis that every two (2) issued and		
unissued shares of HK\$0.00001 each will be consolidated into one		
(1) consolidated share of HK\$0.00002. The share consolidation is expected to become effective on the day immediately after the	_	
extraordinary general meeting and before completion of the		
acquisition, the share placing and the open offer stated here below.	-	
(/ /)		
ordinary shares (Note 1)		
2. As disclosed in the Announcement and the announcement of the		
Company dated 30 October 2017, the Company and the vendors		
entered into the acquisition agreement on 21 November 2016		
(as amended and restated on 20 February 2017 and supplemented		
on 30 June 2017 and 30 October 2017) pursuant to which the		
Company has conditionally agreed to acquire, and the vendors have		
conditionally agreed to sell the sale shares for the consideration		
of HK\$517,881,250, which will be satisfied by way of allotment		
and issue of 3,789,375,000 consideration shares at the issue price of HK\$0.1025 per consideration share and by way of issue of	_	
consideration convertible bonds in the aggregate principal amount		
of HK\$129,470,312.50 entitling the vendors (or their respective	_	
nominees) to convert into a maximum of 1,263,125,000 conversion		
shares based on the initial conversion price of HK\$0.1025		
per conversion share (subject to adjustment for the common		
anti-dilutive effects). The consideration shares and the conversion		
shares will be allotted and issued pursuant to a specific mandate		
proposed to be obtained at the extraordinary general meeting.		
	_	
ordinary shares (Note 1)		
3. As disclosed in the Announcement, the Company and the placing agent will enter into the placing agreement pursuant to which		
the placing agent will place an aggregate of up to 757,875,000		
placing shares at HK\$0.1025 per placing share, on a fully	_	
underwritten basis, to not less than six placees who and whose		
ultimate beneficial owners will be independent third parties and		
independent to the vendors and any parties acting in concert		
with any of them. The placing shares will be issued under specific		
mandate proposed to be obtained at the extraordinary general		
meeting.		
	-	
ordinary shares (Note 1)		
4. As disclosed in the Announcement, the Company proposes to issue 101,050,000 offer shares by way of open offer at the offer price of	-	
HK\$0.1025 per offer share on the basis of one (1) offer share for	+	
five (5) consolidated shares held on the record date (assuming that	1	
no shares or consolidated shares were issued or repurchased by the	1	
Company except for the issue and allotment of the consideration	1	
share, placing shares and the conversion shares upon the full		
conversion of the consideration convertible bonds from the date of		
the Announcement and up to the record date).		
(/ /)	-	
ordinary shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	-
(Siller viass)		

Ot.	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2	Open offer	At price. State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		or mun	Doub	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	31	Class of shares issuable				
5.	Scrip dividend At price : State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	

			For	Maın	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole _				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab	ole _				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E	(От	lin om r	ahama	g) N/A	
		Total E.			share		-
					er class		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):		(1)	N/A
•					(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E	E):			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A	to E)):		N/A
(7	hese figures should be the same as the relevant figure	es under II above ("Mov	vemer	ıts in İ	Issued	Share Capita	l").)

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Remarks (if any):
Submitted by: Wong Chun Kit
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.