

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daqing Dairy Holdings Limited
Date Submitted	04/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : Descrip	ption :	ion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	19,000,000,000	HKD0.00002	HKD380,000			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	19,000,000,000	HKD0.00002	HKD380,000			
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :			N/A			
			f preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding	month					
Increase/(decrease)							
Balance at close of	the month						

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Description		tion : N/A			
		No. of ot classes of s	(Authorised share capital (State currency)		
Balance at close of	f preceding r	nonth				
Increase/(decrease))					
Balance at close of	f the month					

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	505,250,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	505,250,000			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date Movement during the month (d/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed issued pursuant thereto issue as at close of the month (d/mm/yyy) and thereto issue issued pursuant thereto issue as at close of the month (d/mm/yyy) and thereto issue issued pursuant thereto issue as at close of the month (d/mm/yyy) and thereto issue issued pursuant thereto issue issue issued pursuant thereto issue issued pursuant thereto issue issu	Share Options (under Sl	hare Option Se	chemes of the Is	suer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month morth the month pursuant thereto issued pursuant there as at close of the month thereto i	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the mon issuable Granted Exercised Cancelled Lapsed i							
(dd/nm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1							issued pursuant thereto
class of shares Granted Exercised Cancelled Lapsed 1			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.						-	
1. . $(1/1)$		~ .		~			
$ \begin{array}{c} \hline \hline \\ $		Granted	Exercised	Cancelled	Lapsed		
(Note 1) $(Note 1)$ $2.$ $(Note 1)$ (I / I) $(Note 1)$ $3.$ $(Note 1)$ (I / I) $(Note 1)$ $3.$ $(Note 1)$ (I / I) $(Note 1)$ (I / I) $(Note 1)$ $I (I / I / I)$ (I / I) $(Note 1)$ (I / I) $I (I / I)$ (I / I) $(I / I / I)$ (I / I) $(I / I / I)$ (I / I) $(I / I / I)$	1.						
(Note 1) $(Note 1)$ $2.$ $(Note 1)$ (I / I) $(Note 1)$ $3.$ $(Note 1)$ (I / I) $(Note 1)$ $3.$ $(Note 1)$ (I / I) $(Note 1)$ (I / I) $(Note 1)$ $I (I / I)$ (I / I) $(I / I / I / I)$							
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(Note 1) $(Note 1)$ $2.$ $(Note 1)$ (I / I) $(Note 1)$ $3.$ $(Note 1)$ (I / I) $(Note 1)$ $3.$ $(Note 1)$ (I / I) $(Note 1)$ (I / I) $(Note 1)$ $I (I / I)$ (I / I) $(I / I / I / I)$							
(Note 1) 2.							
(Note 1) 2.	shares						
2.							
$\frac{\boxed{(/ /)}_{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}_{\text{shares}}$ $\frac{3.}{(/ /)}_{\text{shares}}$ $\frac{(/ /)}{\text{shares}}_{\text{(Note 1)}}$ $\frac{1}{\text{Total A. (Ordinary shares)}}_{\text{(Preference shares)}} = \frac{N/A}{N/A}_{\text{N/A}}$ $\frac{N/A}{N/A}_{\text{Total funds raised during the month from exercise of}}$							
$\frac{\boxed{(/ /)}_{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}_{\text{shares}}$ $\frac{3.}{(/ /)}_{\text{shares}}$ $\frac{(/ /)}{\text{shares}}_{\text{(Note 1)}}$ $\frac{1}{\text{Total A. (Ordinary shares)}}_{\text{(Preference shares)}} = \frac{N/A}{N/A}_{\text{N/A}}$ $\frac{N/A}{N/A}_{\text{Total funds raised during the month from exercise of}}$	2.						
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$(\ / \ / \ / \ / \ / \ / \ / \ / \ / \ $							
(Note 1) 3.							
$\frac{3.}{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
	(Note I)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3.						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Other class) N/A			To	tal A. (Ordin	ary shares)	N/A	
(Other class) N/A						N/A	
Total funds raised during the month from exercise of						N/A	
	Total funds raised durin	g the month fi	rom exercise of	× ×	,		
					N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
···					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference		N/A N/A N/A	

Convertibles (i.e. Convertible in	ute Chenne effete I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
4.						
Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	· · · · · · · · · · · · · · · · · · ·			nary shares)		
				ence shares)		
			()	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. As disclosed in the announcements of Daqing Dairy Holdings		
Limited (the "Company") dated 7 August 2017, 30 October 2017 and		
28 May 2018; and the circular of the Company dated 9 May 2018,		
the Company and the vendors entered into the acquisition agreement		
on 21 November 2016 (as amended and restated on 20 February		
2017 and supplemented on 30 June 2017, 30 October 2017 and 2		
May 2018) pursuant to which the Company has conditionally agreed		
to acquire, and the vendors have conditionally agreed to sell the sale		
shares for the consideration of HK\$517,881,250, which will be		
satisfied by way of allotment and issue of 3,789,375,000		
consideration shares at the issue price of HK\$0.1025 per		
consideration share and by way of issue of consideration convertible		
bonds in the aggregate principal amount of HK\$129,470,312.50		
entitling the vendors (or their respective nominees) to convert into a		
maximum of 1,263,125,000 conversion shares based on the initial		
conversion price of HK\$0.1025 per conversion share (subject to		
adjustment for the common anti-dilutive effects).		
/		
(28/05/2018)		
ordinary shares (Note 1)		
2. As disclosed in the circular of the Company dated 9 May 2018,		
on 2 May 2018, the Company and Enhanced Securities Limited (the		
"Placing Agent") entered into the placing agreement pursuant to		
which the Placing Agent has conditionally agreed to place an		
aggregate of 757,875,000 placing shares at HK\$0.1025 per		
placing share, on a fully underwritten basis, to not less than six		
placees who and whose ultimate beneficial owners are		
independent third parties and independent to the vendors and any		
parties acting in concert with any of them.		
(28/05/2018)		
ordinary shares (Note 1)		
3. As disclosed in the announcements of the Company dated 2 May		
2018, 28 May 2018 and 30 May 2018; the circular of the		
Company dated 9 May 2018; and the prospectus of the Company		
dated 8 June 2018, the Company proposes to issue 101,050,000 offer		
shares by way of open offer at the offer price of HK\$0.1025 per offer		
share on the basis of one (1) offer share for five (5) consolidated		
shares held on the record date (assuming that no shares or		
consolidated shares were issued or repurchased by the Company		
except for the issue and allotment of the consideration share, placing		
shares and the conversion shares upon the full conversion of the		
consideration convertible bonds from the date of the announcement		
of the Company dated 7 August 2017 and up to the record date).		
(20/05/2010)		
(28/05/2018)		
ordinary shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A N/A	
(Preference shares) (Other class)	N/A N/A	-
TO THE CLASS 1	1 N/ / A	

I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) I. Rights issue At price : State currency Class of shares issuable (///)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(dd'mm'yyyy)$ $(///)$ EGM approval date: $(dd'mm'yyyy)$ $(///)$ EGM approval date: $(///)$								
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$	1.	Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$								
2. Open one At price : currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State <u>Class of shares issuable</u> <u>(Note 1)</u> (Iote 1) (Iote 1) Issue and allotment ((Iote 1)) (Iote 1) Issue and allotment ((Iote 1)) (Iote 1) Issue and allotment ((Iote 1)) (Iote 1) Issue and allotment ((Iote 1)) Issue and allotment ((Iote 1)) Iote 1) Iote 1) I								
Image: Class of shares issuable (dd/mm/yyyy)	2.	Open offer			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$				EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Bonus issue $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ Image: State currency $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) EGM approval date:	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (// /) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (// /) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Doin uppio fui dute.	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue	F	for Main I	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Stata	Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of	Class of shares repurchased (Note 1) Cancellation date :	(/ /)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Boa	rd and GEM lis	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month pursuant	issued
				thereto	pursuant thereto as at
				liereto	close of the
Type of Issue					month
		Class of shares issual	ble		
		(Note 1)			
		(<i>,</i> , , , , , , , , , , , , , , , , , ,		
9. Capital		Issue and allotment	(/ /)		
reorganisatio	n	date : (dd/mm/yyyy)			
		ECM annuaval data	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()		
		(dd/mm/yyyy)			
		Class of shares issual	ble		
		(Note 1)			
10. Other	State	Consolidation date :			
	At price : State	(dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)	· · · · · ·		
		EGM approval date:			
		(dd/mm/yyyy)			
			(/ /)		
		Total E.	(Ordinary share	es) N/A	
			(Preference share	$(r) = \frac{N/A}{N/A}$	-
			(Other clas		-
			、	/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

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Remarks	(if	any):
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Submitted by: Wong Chun Kit
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*