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LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

PROFIT WARNING

This announcement is made by Longhui International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Board, the Company is expected to record an increase in net loss for the six months ended 30 June 2018 as compared to 2017. The increase in net loss was mainly attributable to the professional fees incurred for the publication of the documents in relation to the resumption work and the listing expenses incurred for the listing application.

The information contained in this announcement is only based on the preliminary review on the unaudited management accounts of the Company for the six months ended 30 June 2018, which have not been audited by the Company’s independent external auditors nor reviewed by the audit committee of the Company, and the information currently available to the Company. The Company is in the process of finalising its interim results for the six months ended 30 June 2018. The interim results announcement of the Company for the six months ended 30 June 2018 is expected to be published in August 2018.

Shareholders and potential investors are advised to exercise caution when dealing the securities of the Company.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and executive Director

Hong Kong, 10 August 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen, Mr. Yuan Mingjie, Mr. Chen Jun and Mr. Su Guicai; and three independent non-executive Directors, namely Mr. Ha Kee Choy Eugene, Mr. Chan Chun Yiu Thomas and Mr. Mai Guangfan.