

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Longhui International Holdings Limited
Date Submitted	03/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :	1007	Description :	Ordinary Sł	nares
		No. of ordinat shares	ry Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	onth <u>19,000,000,00</u>	0 HKD0.00002	HKD380,000
Increase/(decrease)		N/A		N/A
Balance at close of the	he month	19,000,000,00	0 <u>HKD0.00002</u>	HKD380,000
(2) Stock code :	N/A	Description :	N/A	
		No. of ordinat shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	onth		
Increase/(decrease)				
Balance at close of the	he month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	N	/A
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/	A
		No. of other classes of shar	(Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State* **HKD380,000 :**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,153,550,000					
Increase/ (decrease) during the month	N/A					
Balance at close of the month	5,153,550,000					

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
		<u> </u>		<u> </u>		
(Note 1)						
2.						
shares						
(Note 1)						
(Ivole I)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(110101)		Тс	otal A. (Ordin	ary shares)	N/A	
		IC		nce shares)		
			· ·	· · ·	N/A N/A	
			((Other class)	IN/A	
Total funds raised durin		rom exercise of				
options (State currency))			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)				
(cc, init 5353)	<u> </u>	Total B. (Ordi (Prefer	inary shares) rence shares) (Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the l	ssuer which are to		FOR MIAIN DOARD		u 1880e18
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	129,470,312.50	Nil	129,470,312.50	Nil	1,263,125,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.1025					
EGM approval date (if applicable) (dd/mm/yyyy))	(28/05/2018))				
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	(/ /)					
<u>т.</u>						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	inary shares)	N/A	
			(Prefer	rence shares)	N/A	-
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thomato	issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	_	
shares (Note 1)		
2. <u>N/A</u>		
	_	
	_	
	_	
	_	
shares (Note 1)		
3. N/A		
<i>J.</i> <u>1</u> // <u>1</u>	_	
	-	
	-	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (N_{1}, I_{1})				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /			
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /		rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Main	Board	l and GEM liste	
	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				ordinary sh ference sh (Other c	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks	(if	any):
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Submitted by: Wong Chun Kit
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.