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LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

VOLUNTARY ANNOUNCEMENT REGARDING CERTAIN MEDIA REPORTS

This announcement is made on a voluntary basis by Longhui International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) regarding certain recent media reports involving the Company.

It has come to the attention of the board (the “**Board**”) of directors (the “**Directors**”) of the Company that there was a financial commentator commenting on his website on the Company, which was subsequently quoted and reproduced in other media (the “**Articles**”). In the Articles, it was alleged, among others, the Company is one of the “41 endangered stocks” with a disclaimed audit opinion in the latest financial year.

To avoid causing any misleading confusion to the shareholders of the Company (the “**Shareholders**”), potential investors and the public, the Board wishes to clarify that the disclaimer of opinion issued by the auditor of the Company, HLB Hodgson Impey Cheng Limited, in the previous years were mainly due to the non-cooperation from the previous management of the Company that they were unable to provide information for the purpose of the previous years’ audit. Following the implementation of the resumption proposal by the Company as disclosed in the circular of the Company dated 9 May 2018 (the “**Circular**”) and the fulfillment of all the resumption conditions, the trading in the shares of the Company has been resumed since 6 July 2018. Although qualified opinion (mainly related to comparative information and the circumstances during the period between January 2018 and up to the resumption date, i.e. 6 July 2018) would be issued for the year ending 31 December 2018 due to the historical matters, it is expected, based on the accountants report of Longhui International Catering Management Holdings Limited and its subsidiaries as disclosed in the Circular and current preliminary assessment, the qualified opinion would not relate to the newly acquired hotpot business.

The Company is in the process of preparing the Group’s unaudited management accounts for the year ending 31 December 2018. The information contained in this announcement is based on the preliminary assessment by the management of the Company and is not based on any figures or information audited or reviewed by the

auditors or audit committee of the Company, and may be subject to amendments. Details of the Group financial information will be disclosed in the forthcoming annual results announcement which is expected to be published before the end of March 2019.

The Company advises Shareholders and potential investors to read the Articles with caution and should not deal in shares of the Company in reliance of any unofficial publication or media reports. Shareholders and potential investors are reminded to refer to announcements published on the websites of The Stock Exchange of Hong Kong Limited and the Company when seeking information about the Group.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and executive Director

Hong Kong, 22 November 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen, Mr. Yuan Mingjie, Mr. Chen Jun and Mr. Su Guicai; and three independent non-executive Directors, namely Mr. Ha Kee Choy Eugene, Mr. Chan Chun Yiu Thomas and Mr. Mai Guangfan.