

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/01/2019			
To: Hong Kong Exchanges and	d Clearing Li	mited		
Name of Issuer	Longhui Int	ernational Holdi	ngs Limited	
Date Submitted	08/02/2019	Cinational Holas	ings Emitted	
_				
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 1007	_Description	n :	Ordinary Sh	ares
	7	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		19,000,000,000	_HKD0.00002	HKD380,000
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	<u> </u>	19,000,000,000	HKD0.00002	HKD380,000
(2) Stock code : N/A	_Description	n:	N/A	
	Λ	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

HKD380,000

2. Preference Shares			
Stock code : N/A Desc	ription :	N/A	X
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
	ription :	N/A	1
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Desc	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,153,550,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	5,153,550,000			

III. Details of Movements in Issued Share Capital

Share Options (under Si	hare Option Sci	nemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(Note 1)						
2						
3.						
_ (/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	nary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised durin	g the month fro	om exercise of	`	,		
options (State currency)				N/A		
•			-			
1						

Warrants to Issue Shares of the Is	suer which are	to be Listed	<u> </u>				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)		,					
(dd/mm/yyyy)	(/ /)					
2.	_						
	_						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
	_						
(/ /)							-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	')					
4.	_						
	_						
							· -
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,)					
	(/ /	,					
			Total B.		nary shares)	N/A	-
				•	ence shares)	N/A	
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month HK\$ 1. Convertible Bonds Nil Nil 129,470,312.50 129,470,312.50 1,263,125,000 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$0.1025 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2018) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. IVA		
shares (Note 1)		
	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		a	(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		

For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)	1	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	1	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (O	ordinary share	es) N/A es) N/A	
			(Other class		- -
То	stal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	E):		//A
				(2)	/A
To	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of A t	to E):	N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: Wong Chun Kit
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.