日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Longhui International Holdings Limited
Date Submitted	04/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares											
(1) Stock code : <u>1007</u> Description : <u>Ordinary Shares</u>											
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>								
Balance at close of preceding month	19,000,000,000	HKD0.00002	HKD380,000								
Increase/(decrease)	N/A		N/A								
Balance at close of the month	19,000,000,000	HKD0.00002	HKD380,000								
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>								
Balance at close of preceding month											
Increase/(decrease)											
Balance at close of the month											

2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descrip			N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code : _	Stock code : <u>N/A</u> Descrip			N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ig month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HKD380,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,153,550,000					
Increase/ (decrease) during the month	N/A					
Balance at close of the month	5,153,550,000					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Novement duri	ng the month	_	thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Oranted	LXEICISEU	Cancelled	сарзеч		
shares						
(Note 1)						
2						
2.						
shares						
(Note 1)						
0						
<u>3.</u>						
shares						
(Note 1)						
		Tota	l A. (Ordina		N/A	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mor	nth from exerc	ise			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/) Stock code (if listed)						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
2						
(/ /) Stock code (if listed) Class of shares			_			
issushis (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.			_			
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Cube evintien price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	()				
<u>4.</u>	<u>, , , ,</u>	/	_			
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	_			
		Total	B (Ordinar	y shares)	NI/A	
		TOLA		e shares)		-
				her class)		-
			× ×	/		-

Convertibles (i.e. Convertible	e into Shares of t	he Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	129,470,312.50	Nil	129,470,312.50	Nil	1,263,125,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	6				
Subscription price EGM approval date	HK\$0.1025					
(if applicable)						
(dd/mm/yyyy))	(28/05/2018)					
2.	(20/00/2010)					
<u></u>						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	· · · ·					
Stock code (if listed)	<u></u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	any choroe)		
			Total C. (Ordina Preferen	ary snares) ice shares)		-
				ther class)		-
			(0		1.1/1.2	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
2. N/A		
	_	
shares (Note 1)		<u></u>
3. N/A		
	-	
	-	
shares (Note 1)		
	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of issue At price: State currency Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency Class of shares issuable (Note 1)	Ot	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)					Class of shares					
1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price: State Issue and allotment (/ /) 2. Open offer At price: State Issue and allotment (/ /) (/ /) 2. Open offer At price: State Issue and allotment (/ /) (/ /) 3. Placing At price: State Issue and allotment (/ /) (/ /) 3. Placing At price: State Issue and allotment (/ /) (/ /) 4. Bonus issue Class of shares					issuable <i>(Note 1)</i>		,	`		
Class of shares	1.	Rights issue	At price :			()	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	1)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) Borner At price : State currency Class of shares issuable (Note 1)										
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
Class of shares	2.	Open offer	At price :			(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) (/ /) Class of shares					EGM approval date: (dd/mm/yyyy)	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) (/ /) Class of shares										
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue EGM approval date: (/ /)	3.	Placing	At price :			(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)										
date : (dd/mm/yyyy) EGM approval date: (/ /)										
	4.	Bonus issue				(/	1)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment	(1	1)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares			(dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)			/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina shar	ary es) N/A	
			(Preference shar (Other cla	es) N/A	_
				<u> </u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Hung Shui Chak		
Title:	Director		
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.