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LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

PROFIT WARNING

This announcement is made by Longhui International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that the Group is expected to record a loss in a range of RMB58 million to RMB68 million for the year ended 31 December 2022 as compared to the net loss of approximately RMB34 million for the year ended 31 December 2021. The increase in net loss was mainly attributable to the decrease in deferred tax assets of approximately RMB24 million due to unpredictability of its utilisation.

The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available, including the unaudited consolidated management accounts of the Group for the year ended 31 December 2022, which have not been reviewed and/or confirmed by the independent auditor or audit committee of the Company. The Board wishes to emphasize that the information is subject to further adjustments as the Company is in the process of finalising the financial results of the Group for the year ended 31 December 2022. The audited financial results of the Group for the year ended 31 December 2022 is expected to be published on or around 29 March 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and Executive Director

Hong Kong, 22 March 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely Mr. Tam Bing Chung Benson, Mr. Cheung Ting Pong and Mr. Shum Kei Yiu Daniel.