

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yy): | 30/9/2020 | | |
|------------------------------------|--------------|---------------------------------------------|----------------------------------|-------------------------------------------------|
| To: Hong Kong Exchanges and Cl | earing Li | imited | | |
| Name of Issuer (In | | ronmental Resourced in the Cayman | | |
| I. Movements in Authorised Share | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1130</u> D | escription | n: | | |
| Balance at close of preceding mont | | No. of ordinary shares 15,000,000,000 | Par value (<i>HK</i> \$) 0.02 | Authorised share capital (HK\$) 300,000,000 |
| Increase/(decrease) | | | | |
| Balance at close of the month | | 15,000,000,000 | 0.02 | 300,000,000 |
| (2) Stock code :D | escription | n: | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | :h | N/A | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| 2. Preference Shares | | | | |
|---------------------------------------|-------------------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code : | Descrip | otion: | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | N/A | | |
| Increase/(decrease) | | | | |
| Balance at close of the n | nonth | | | |
| 3. Other Classes of Shar | es | | | |
| Stock code : | Descrip | otion: | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | N/A | | |
| Increase/(decrease) | | | _ | |
| Balance at close of the n | nonth | | | |
| Total authorised share cacurrency): | apital at the end | of the month (State | HK\$300, | 000,000 |
| II. Movements in Issued | Share Capital | | | |
| | | linary shares | _ | No. of other classes |
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,036,538,114 | N/A | N/A | N/A |
| Increase /(decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 2,036,538,114 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

(*Note 1*)

(*Note 1*)

(*Note 1*)

options (State currency)

N/A

N/A

shares

shares

Total funds raised during the month from exercise of

Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date as at close of the month pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$0.2064 per share (11 /11 /2015) Ordinary shares Nil Nil Nil Nil Nil 70,714,085 (*Note 1*) **Share Option** 2. Scheme Exercise price: HK\$0.317 per share (11 /11 /2015) Ordinary shares Nil Nil Nil Nil Nil 34,400,000

Total A. (Ordinary shares)

(Preference shares)

N/A

(Other class)

NIL

N/A

N/A

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | No. of new | No. of new |
|------------------------------------------------------------------|---------------------------------------------------------------------|----------------------------|---------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | - | | | | |
| | - | | | | <u>-</u> |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| 3. N/A | <u>-</u> - | | | | |
| | <u> </u> | | | | <u> </u> |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | <u>.</u> |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | (0.1) | 1 | | |
| | Tota | | nary shares) <u>NIL</u> ence shares) N/A | | - |
| | | • | Other class) N/A | | - |
| | | ` | · / | | • |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | nary shares) <u>NII</u> ence shares) N /A | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| (/ /) shares (Note 1) | | |
| 2N/A | | |
| shares (Note 1) | | |
| 3N/A | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| 1 | | 111 155600 5116 | re Capital | | | | | |
|----|---------------|-----------------|----------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | |
| | | | | | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | |

| Class of shares issuable Class of shares issuable Class of shares issuable Class of shares C | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------------------|------------|----------|---------------------------------|-------|-------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Serip At price : State Issue and allotment (/ /) | | Type of Issue | | | | | | | |
| dividend At price currency date (dd/mm/yyyy) | _ | | | G | (Note 1) | | | | |
| Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A | 5. | dividend | At price: | | | (/ / |) | | |
| Tepurchased (Note 1) | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| 6. Repurchase of shares Cancellation date : (/ / | | | | | | | | | |
| Class of shares N/A | 6. | | | | Cancellation date: | (/ / |) | | |
| redeemed (Note 1) Redemption date: (/ /) | | | | | | (/ / |) | N/A | |
| redeemed (Note 1) Redemption date: (/ /) | | | | | | | | | |
| of shares (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | | | | | |
| Class of shares issuable | 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable 8. Consideration at price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | (/ / |) | N/A | |
| 8. Consideration issue At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | At price : | | | (/ / |) | | |
| N/A | | | | | | (/ / |) | NT/A | |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-----------------|---------------------|------------------------------------------------------------------------|-------------------------|-----|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| | 1) po or 18800 | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | |
| | | | | Class of shares issuable | · | | | |
| 10. | Other | | State | (Note 1) | | | | |
| | (Please A specify) | At price : | currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | Ordinary sh | | | |
| | | | | (Pr | eference sh (Other o | | | |
| | | | | | | | | |
| Te | otal increase / (de | ecrease) in ord | dinary shares duri | ng the month (i.e. Total of A to | E): | (1 |) NIL | |
| | | | | | | (2 |) N/A | L |
| T | otal increase / (dec | crease) in pre | ference shares du | ring the month (i.e. Total of A to | o E): | | N/A | |
| T | otal increase / (dec | crease) in oth | er classes of share | es during the month (i.e. Total o | of A to E): | | N/A | |
| (7 | These figures shou | ld be the sam | e as the relevant | figures under II above ("Moven | nents in Issa | ued | Share Capital").) | |
| IV. | Confirmations | | | | | | | |
| | | | | ation and belief that, in relation the has not been previously disc | | | | |

13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of (ii) Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- all the securities of each class are in all respects identical (Note 3);

| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| Rema | arks (if any): |
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| | |
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| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Subm | itted by: Leung Kwong Choi |
| Title: | Director |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.